



[DAILY NEWSLETTER EQUITY]

14-JULY-2015

MARKET HIGHLIGHTS

- ▶ Nifty ended at 8459.65 UP 99.10 points and Sensex 27961.19 UP 299.79 points.
- ▶ Steel imports up 50% in Q1; consumption up 7.1%
- ▶ Pvt sector business outlook lowest since Oct 2009: Markit

- ▶ IndusInd Bank Q1 net up 25% at Rs 525 cr, NII gains 22%
- ▶ IL&FS Transportation bags Rs 587.60 cr project in Jharkhand
- ▶ 'LIC monitoring wing votes against Cairn-Vedanta merger'
- ▶ IGL raises stake in MGNL to 50%

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
HCLTECH	961.55	925.65	35.90	3.88
BPCL	913.4	881.75	31.65	3.59
INDUSINDBK	926.95	894.95	32.00	3.58
ZEEL	373.8	361.15	12.65	3.5
GAIL	372	360.90	11.10	3.08

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
ONGC	291.00	293.90	-2.90	-0.99
LT	1,860.60	1,876.40	-15.80	-0.84
BANKBARODA	156.25	156.45	-0.20	-0.13
-	-	-	-	-
-	-	-	-	-

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS. IN LAKH)	NO.OF SHARE
YESBANK	814.95	809.85	0.63	38,404.23	47,72,312
HDFC	1,320.05	1,283.35	2.86	36,402.46	27,93,035
TATAMOTORS	402.35	401.90	0.11	32,375.95	80,47,912
INDUSINDBK	926.95	894.95	3.58	31,543.58	34,60,092
INFY	950.60	937.50	1.40	30,893.96	32,65,884

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX NIFTY	8,360.55	8,397.25	8,471.65	8,355.40	8,459.65	1.19
CNX NIFTY JUNIOR	20,223.75	20,302.70	20,472.85	20,270.85	20,463.30	1.18
INDIA VIX	17.07	17.07	17.7175	15.5725	16.2725	-4.67
CNX 100	8,460.20	8,496.70	8,570.00	8,459.55	8,560.45	1.18
CNX 500	6,935.55	6,964.15	7,021.85	6,940.25	7,016.55	1.17
CNX MIDCAP	13,260.40	13,307.35	13,438.45	13,297.35	13,433.45	1.31
NIFTY MIDCAP 50	3,325.30	3,340.80	3,371.60	3,328.95	3,369.10	1.32
BANK NIFTY	18,719.80	18,753.80	18,929.20	18,657.60	18,893.55	0.93
CNX ENERGY	8,743.85	8,762.10	8,833.80	8,711.95	8,820.55	0.88
CNX FINANCE	7,642.50	7,662.30	7,744.20	7,629.80	7,736.35	1.23
CNX FMCG	19,887.95	19,985.65	20,189.15	19,842.05	20,133.40	1.23
CNX INFRA	3,335.45	3,341.90	3,354.20	3,317.35	3,348.15	0.38
CNX MNC	9,958.30	9,976.65	10,113.30	9,944.70	10,102.80	1.45
CNX PHARMA	12,537.25	12,622.45	12,757.80	12,620.10	12,697.80	1.28
CNX PSE	3,498.40	3,508.60	3,528.60	3,488.30	3,525.85	0.78
CNX PSU BANK	3,373.40	3,392.45	3,415.30	3,348.30	3,404.60	0.92
CNX REALTY	179.60	181.3	181.35	179.00	181.15	0.86
CNX IT	10,798.25	10,840.65	11,011.65	10,840.65	10,998.85	1.86
CNX MEDIA	2,213.35	2,231.05	2,302.85	2,220.35	2,282.35	3.12

NSE STATS

ADVANCES	46
DECLINES	03
UNCHANGED	01

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	13-Jul-2015	3477.95	2949.97	527.98

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	13-Jul-2015	1081.26	1252.81	-171.55

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	6,81,155	17,901.11	-
Stock Futures	8,49,270	23,599.04	-
Index Options	69,46,511	1,55,990.24	0.94
Stock Options	4,08,013	11,465.42	0.49
F&O TOTAL	88,84,949	2,08,955.81	0.91

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	19,929.92	20,120.15	19,911.39	20,089.77	309.94	1.54
Hang Seng	24,709.58	25,275.76	24,596.44	25,224.01	322.73	1.28
Taiwan	8,946.72	9,041.88	8,946.72	9,033.92	119.79	1.33
KOSPI	2,033.25	2,063.28	2,030.21	2061.52	30.35	1.47

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
HCLTECH	BUY ABOVE	960.00
BPCL	BUY ABOVE	909.00
INDIAN BANK	SELL BELOW	136.50
SHRIRAM TRANSPORT	SELL BELOW	925.00

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