



## **[WEEKLY NEWSLETTER EQUITY]**

**13/JULY/2015**

## MARKET OUTLOOK

- ❖ The market was BULLISH during the week. The Sensex was DOWN -431.39 while the Nifty was DOWN -1.46 % during the week. Nifty is coming in the range of 8500-8200.
- ❖ US stocks closed broadly higher on Friday, with major indexes ending up more than 1 percent on hopes Greece would be able to secure fresh funding at an upcoming meeting, which would allow it to avert bankruptcy and remain in the euro zone. Indexes finished off their highs of the session after Federal Reserve Chair Janet Yellen said she expected the Fed to raise interest rates at some point this year, while expressing concern that the US labor market remained weak. Investors have long expected a rate hike in 2015, though opinions have been split on whether it would come in September or December. Yellen gave no direct hint about whether the U.S. central bank would raise rates more than once over the course of its four remaining meetings in 2015. The day's gains were widespread, with all 10 of the S&P 500's primary sectors higher on the day. Euro zone finance ministers will meet on Saturday to decide on a third bailout for Greece, which made substantial concessions in its latest proposal to lenders, including tax hikes, in hopes of receiving USD 59 billion to help it cover debts until 2018. "Investors are betting that a Greek deal will be struck by this Sunday, and that reduction of risk is boosting stocks today.
- ❖ For the week, Sensex was DOWN -431.39 while the Nifty was DOWN -1.46 % during the week.

## NEWS AFFECTING INDIAN MARKETS

- ❖ Industry demands import duty hike on aluminum metal, scrap.
- ❖ Expect defence contribution to double in 3 yrs: Tata Motors.
- ❖ BHEL commissions 10 MW solar power plant in Karnataka
- ❖ IOC commissions oil jetty at Paradip refinery

## MARKET PERFORMANCE

### NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
VEDL	146.70	138.90	7.80	5.62
SUNPHARMA	906.00	872.40	33.60	3.85
GRASIM	3,600.00	3,516.65	83.35	2.37
ZEEL	361.00	353.00	8.00	2.27
CAIRN	168.85	165.15	3.70	2.24

### NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
BHARTIARTL	418.80	433.90	-15.10	-3.48
IDEA	174.70	179.85	-5.15	-2.86
HINDUNILVR	895.95	921.55	-25.60	-2.78
TCS	2,467.00	2,522.50	-55.50	-2.20
BAJAJ-AUTO	2,467.00	2,511.25	-44.25	-1.76

### NSE WEEKLY GAINERS

COMPANY NAME	DAY'S CLOSING PRICE (RS.)	PREVCLOSE	5 DAYS AGO (RS.)	5 DAYS RETURN(%)
ATV Projects India	7.43	7.08	5.86	26.79
IG Petrochem.	114.7	118.4	96.4	18.98
GTL	12.82	13.2	11.22	14.26
Godfrey Phillips	521.7	519.8	473.55	10.17
Foseco India	1173.75	1196	1156	1.54

## SECTORIAL INDICES

INDEX	03-JUNE-2015	10-JULY-2015	CHANGE	% RETURN
S&P CNX NIFTY	8,484.90	8,360.55	-124.35	<b>-1.46</b>
CNX NIFTY Jr.	20,263.75	20,223.75	-40.00	<b>-0.20</b>
CNX IT	11,198.65	10,798.25	-400.40	<b>-3.57</b>
BANK NIFTY	18,729.65	18,719.80	-9.85	<b>-0.05</b>
INDIA VIX	16.305.00	17.07	0.77	<b>4.69</b>
CNX 100	8,568.95	8,460.20	-108.75	<b>-1.27</b>
S&P CNX 500	7,003.95	6,935.55	-68.40	<b>-0.98</b>
CNX MIDCAP	13,279.95	13,260.40	-19.55	<b>-0.15</b>
NIFTY MIDCAP 50	3,292.90	3,325.30	32.40	<b>0.98</b>
CNX PHARMA	12,264.85	12,537.25	272.40	<b>2.22</b>
CNX INFRA	3,321.00	3,335.45	14.45	<b>0.43</b>
CNX REALTY	181.30	179.60	-1.70	<b>-0.94</b>

## DOMESTIC MARKETS

INDEX	PREV CLOSE	CURRENT CLOSE	NET CHANGE	% CHANGE
SENSEX	28092.79	27661.40	-431.39	-1.53
NIFTY	8484.90	8360.55	-124.35	-1.46
BANK NIFTY	18,729.65	18,719.80	-9.85	-0.05

## AMERICAN MARKETS

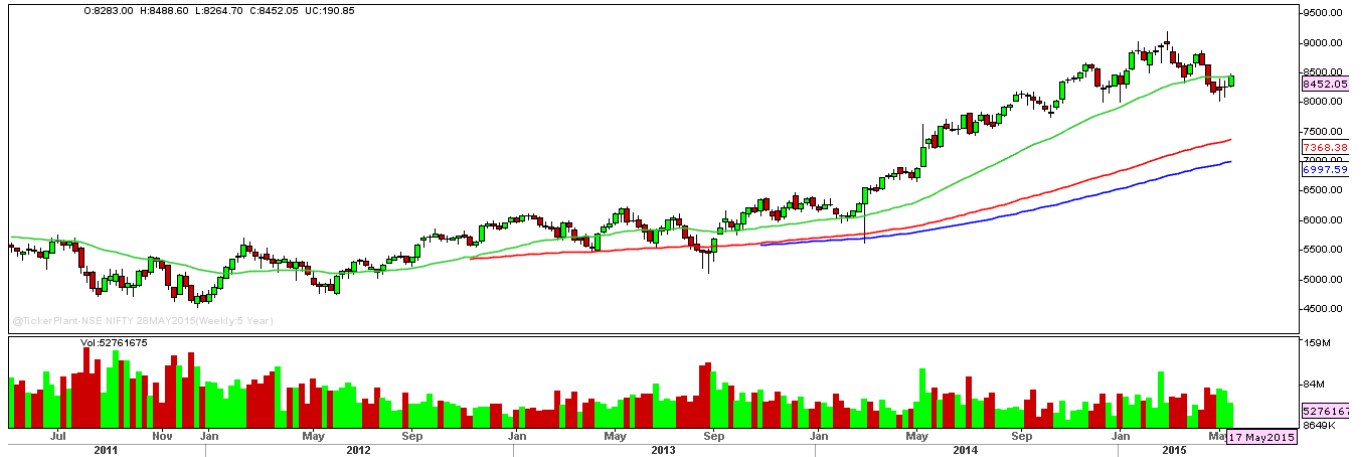
INDEX	VALUE	CHANGE	% CHANGE	DATE
DOW JONES INDUS. AVG	17,670.00	30.00	0.17	10-JULY-2015
S&P 500	2,068.50	5.00	0.24	10-JULY-2015
NASDAQ COMPOSITE	4,997.70	75.30	1.51	10-JULY-2015

## EUROPEAN MARKETS

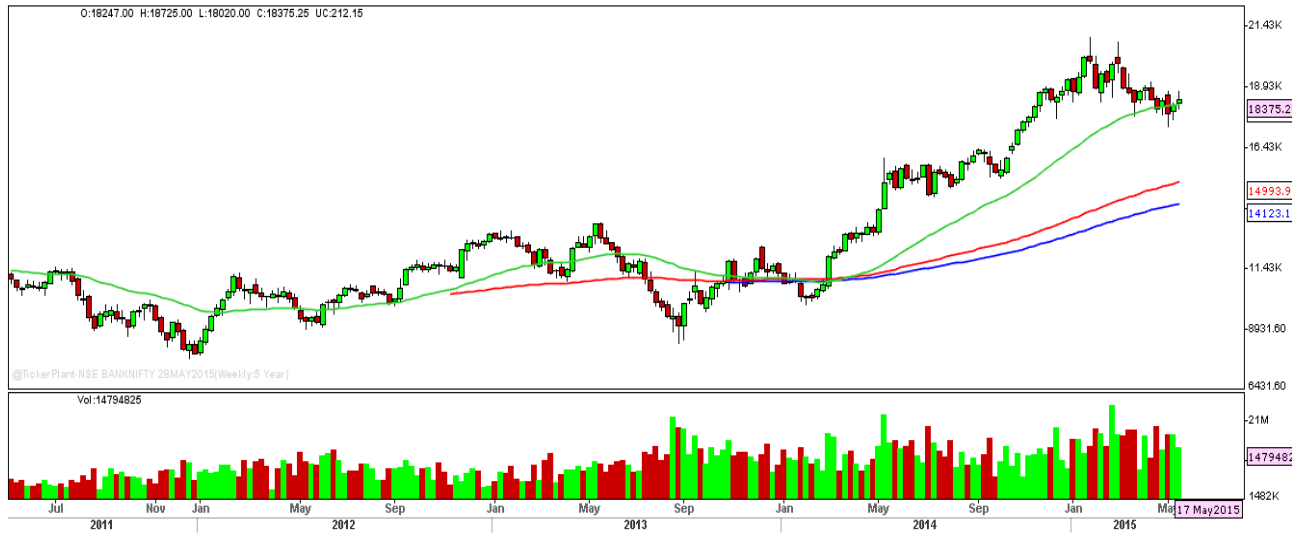
INDEX	VALUE	CHANGE	% CHANGE	DATE
FTSE 100	6,673.38	91.75	1.37	10-07-2015
CAC 40	4,903.07	145.85	2.97	10-07-2015
DAX	11,315.63	319.22	2.82	10-07-2015

# WEEKLY CHARTS

## S&P NIFTY WEEKLY



## BANK NIFTY WEEKLY



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