



[DAILY NEWSLETTER EQUITY]

18-JAN-2016

MARKET HIGHLIGHTS

- ▶ Nifty ended 7437.80 DOWN 99.00 points and Sensex 24455.04 DOWN 317.93 points
- ▶ RBI raises shareholding in NHB by pumping in Rs 1,000 cr
- ▶ Retail mkt has potential to touch \$1,100 bn - \$1,200 bn by 2020

- ▶ NTPC cuts electricity cost by 13.6%
- ▶ Manpasand Beverages ties up with Germany's Metro Cash & Carry
- ▶ IDBI Bank to raise Rs 3,771 cr through QIP route
- ▶ Cargo traffic at major ports up 3% at 447 mn tonnes

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
BPCL	930.60	909.40	21.20	2.33
TECHM	523.00	514.00	9.00	1.75
HCLTECH	840.10	828.85	11.25	1.36
RELIANCE	1072.60	1061.65	10.95	1.03
DRREDDY	2938.05	2915.00	23.05	0.79

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
VEDL	72.75	79.35	-6.60	-8.32
SBIN	183.30	196.05	-12.75	-6.50
CAIRN	118.80	126.70	-7.90	-6.24
PNB	91.75	97.80	-6.05	-6.19
GAIL	337.00	357.55	-20.55	-5.75

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS. IN LAKH)	NO.OF SHARE
INFY	1140.00	1133.00	0.62	74819.08	65,18,307
RELIANCE	1072.60	1061.65	1.03	71043.48	65,75,725
WOCKPHARMA	1274.00	1514.90	-15.90	68802.54	50,02,257
SBIN	183.30	196.05	-6.50	55140.90	2,90,90,426
AXISBANK	372.85	390.60	-4.54	50509.42	1,31,78,892

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	7536.80	7561.65	7566.50	7427.30	7437.80	-1.31
NIFTY NEXT 50	19031.10	19104.60	19131.20	18505.80	18535.45	-2.60
INDIA VIX	18.61	18.61	19.69	15.67	19.42	4.35
NIFTY 100	7679.50	7705.55	7706.95	7552.40	7562.10	-1.53
NIFTY 500	6378.20	6400.90	6403.05	6257.25	6262.40	-1.82
NIFTY MIDCAP 100	12838.25	12901.55	12926.40	12466.15	12480.60	-2.79
NIFTY MIDCAP 50	3187.95	3203.60	3215.45	3039.95	3047.25	-4.41
NIFTY BANK	15609.80	15621.85	15650.70	15154.35	15206.30	-2.58
NIFTY ENERGY	8671.70	8717.95	8758.35	8573.30	8607.55	-0.74
NIFTY FIN SERVICE	6539.80	6541.70	6546.70	6363.75	6380.15	-2.44
NIFTY FMCG	19438.15	19397.45	19427.00	19044.50	19095.45	-1.76
NIFTY INFRA	2530.25	2543.30	2546.50	2435.70	2444.20	-3.40
NIFTY MNC	9045.30	9065.20	9102.15	8855.60	8891.90	-1.70
NIFTY PHARMA	11369.40	11430.00	11436.65	11234.30	11259.75	-0.96
NIFTY PSE	3018.25	3030.20	3030.80	2947.50	2953.05	-2.16
NIFTY PSU BANK	2455.80	2473.80	2473.80	2288.00	2312.90	-5.82
NIFTY REALTY	162.45	163.35	164.05	154.30	155.10	-4.52
NIFTY IT	10980.45	11050.65	11057.70	10949.95	10994.95	0.13
NIFTY MEDIA	2495.05	2516.90	2520.15	2377.10	2403.60	-3.67

NSE STATS

ADVANCES	09
DECLINES	41
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	15-Jan-2016	3172.68	4296.47	-1123.79

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	15-Jan-2016	2320.25	1631.41	668.84

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	3,18,059	16761.18	-
Stock Futures	5,94,002	28562.60	-
Index Options	35,54,962	1,98,395.95	0.82
Stock Options	3,93,946	20171.55	0.53
F&O TOTAL	48,60,969	2,63,891.28	0.79

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	17522.46	17597.87	17057.60	17147.11	-93.84	-0.55
Hang Seng	19781.46	19828.93	19500.38	19520.77	-296.64	-1.52
Taiwan	7809.00	7842.34	7708.66	7762.01	19.13	0.25
KOSPI	1915.83	1918.30	1873.35	1878.87	-21.14	-1.13

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
GM BREW	BUY ABOVE	921.70
NARAYANA HRUDAYALAYA	BUY ABOVE	307.00
DR LAL PATH LAB	SELL BELOW	789.00
GODFREY PHILIP	SELL BELOW	1208.00

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