



[DAILY NEWSLETTER EQUITY]

20-JAN-2016

MARKET HIGHLIGHTS

- ▶ Nifty ended 7435.10 UP 84.10 points and Sensex 24479.84 UP 291.47 points
- ▶ RBI to inject liquidity of Rs 10,000 cr via OMOs on Wednesday
- ▶ India looks to raise oil imports from Iran as sanctions lifted

- ▶ Godrej acquires 51% stake in India Circus
- ▶ State Bank of Mysore raises Rs 200 cr via tier-II bonds
- ▶ Strides Shasun gets CCI nod to buy 7 brands of J&J
- ▶ Coal India to spend Rs 200 cr on initial technical upgrade

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
AXISBANK	396.00	373.20	22.80	6.11
ADANI PORTS	232.60	219.30	13.30	6.06
IDEA	116.70	111.45	5.25	4.71
TATAMOTORS	354.25	340.20	14.05	4.13
YESBANK	682.05	656.00	26.05	3.97

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
M&M	1151.00	1165.65	-14.65	-1.26
POWERGRID	136.50	138.15	-1.65	-1.19
MARUTI	4190.00	4236.20	-46.20	-1.09
TECHM	513.00	517.40	-4.40	-0.85
WIPRO	542.60	547.15	-4.55	-0.83

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS. IN LAKH)	NO.OF SHARE
JETAIRWAYS	676.95	635.50	6.52	68503.14	1,04,73,685
AXISBANK	396.00	373.20	6.11	55299.07	1,42,15,698
RELIANCE	1046.95	1016.85	2.96	50913.88	49,12,096
ABIRLANUVO	2062.00	1897.35	8.68	46979.29	23,54,781
SBIN	183.50	181.00	1.38	45161.67	2,45,01,774

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	7351.00	7381.80	7462.75	7364.15	7435.10	1.14
NIFTY NEXT 50	18051.30	18107.90	18322.75	17986.90	18281.15	1.27
INDIA VIX	20.23	20.23	20.23	17.93	18.43	-8.88
NIFTY 100	7455.80	7485.75	7568.60	7466.05	7542.65	1.16
NIFTY 500	6149.15	6172.45	6243.10	6156.05	6225.20	1.24
NIFTY MIDCAP 100	12075.50	12131.60	12283.70	12034.60	12248.75	1.43
NIFTY MIDCAP 50	2952.65	2966.25	3026.65	2939.45	3009.00	1.91
NIFTY BANK	15020.80	15086.75	15338.20	15086.75	15269.65	1.66
NIFTY ENERGY	8289.15	8356.75	8461.80	8278.60	8416.80	1.54
NIFTY FIN SERVICE	6283.65	6308.00	6414.55	6308.00	6395.95	1.79
NIFTY FMCG	19006.80	19019.20	19172.15	18976.65	19041.20	0.18
NIFTY INFRA	2402.65	2415.35	2482.05	2405.35	2468.90	2.76
NIFTY MNC	8789.15	8802.45	8838.75	8756.75	8805.45	0.19
NIFTY PHARMA	11095.95	11124.15	11263.80	11095.20	11225.20	1.16
NIFTY PSE	2885.90	2898.05	2912.30	2865.05	2892.95	0.24
NIFTY PSU BANK	2274.45	2291.90	2348.75	2284.05	2298.95	1.08
NIFTY REALTY	149.40	150.90	153.40	148.85	152.25	1.91
NIFTY IT	10984.00	11052.40	11064.80	10873.60	10963.10	-0.19
NIFTY MEDIA	2338.05	2342.35	2371.55	2316.35	2347.30	0.40

NSE STATS

ADVANCES	38
DECLINES	12
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	19-Jan-2016	2695.97	3553.67	-857.70

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	19-Jan-2016	2691.27	1304.44	1386.83

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	3,12,062	16242.27	-
Stock Futures	5,78,114	26640.28	-
Index Options	38,24,987	2,10,998.19	0.76
Stock Options	4,14,265	20437.78	0.53
F&O TOTAL	51,29,428	2,74,318.52	0.73

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	16,902.29	17,088.31	16,812.65	17,048.37	92.8	0.54
Hang Seng	19,283.57	19,647.75	19,204.22	19,635.81	398.36	2.03
Taiwan	7,816.45	7,854.88	7,786.77	7,854.88	43.7	0.56
KOSPI	1,879.80	1,889.90	1,866.76	1,889.64	11.19	0.59

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
TATA ELXSI	BUY ABOVE	1730.00
AARTI IND	BUY ABOVE	460.00
MPHASIS	SELL BELOW	450.00
THERMAX	SELL BELOW	851.00

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