



[DAILY NEWSLETTER EQUITY]

05-DEC-2017

MARKET HIGHLIGHTS

- ▶ Nifty ended at 10227.75 UP 5.95 and Sensex at 32869.72 UP 36.78 points
- ▶ AYUSH industry may create 26 mn jobs by 2020: Suresh Prabhu
- ▶ Urea imports down by 7.25% in April-October

- ▶ 63 Moons locked in 5% lower circuit as Bombay HC upholds merger with NSEL
- ▶ Infosys rallies as Board appoints new CEO & MD Salil Parekh
- ▶ Tata Motors rallies 3% on strong commercial vehicle sales; Land Rover drives JLR sales
- ▶ Biocon surges 14% after US FDA gives approval to biosimilar version of Herceptin

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
IBULHSGFIN	1182.40	1144.75	37.65	3.29
INFY	984.40	958.80	25.60	2.67
HCLTECH	848.90	830.00	18.90	2.28
GAIL	464.20	455.80	8.40	1.84
HINDALCO	239.50	235.35	4.15	1.76

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
INFRATEL	375.90	385.95	-10.05	-2.60
UPL	712.45	729.90	-17.45	-2.39
COALINDIA	265.90	272.05	-6.15	-2.26
BAJFINANCE	1675.80	1711.60	-35.80	-2.09
ULTRACEMCO	4119.00	4184.95	-65.95	-1.58

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
BIOCON	517.00	447.25	15.60	1,70,409.97	3,41,63,303
INFY	984.40	958.80	2.67	87786.28	89,05,803
HDFC	1682.95	1658.80	1.46	53577.16	31,97,224
SBIN	314.25	312.75	0.48	43556.08	1,38,87,727
RELIANCE	902.60	910.10	-0.82	41702.18	46,18,847

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10121.80	10175.05	10179.20	10095.70	10127.75	0.06
NIFTY NEXT 50	29471.00	29583.95	29636.05	29245.35	29489.60	0.06
NIFTY 100	10542.05	10595.80	10599.85	10508.25	10548.55	0.06
NIFTY 500	9060.40	9106.70	9110.85	9023.60	9059.35	-0.01
NIFTY MIDCAP 50	5148.25	5179.60	5190.70	5105.70	5140.70	-0.15
NIFTY MID100 FREE	19691.70	19800.15	19824.60	19566.00	19750.20	0.30
INDIA VIX	14.80	14.80	15.26	14.14	14.86	0.41
NIFTY BANK	25191.95	25295.05	25297.20	24993.35	25075.10	-0.46
NIFTY FIN SERVICE	10256.15	10298.45	10303.65	10211.85	10241.55	-0.14
NIFTY FMCG	25666.80	25750.95	25794.10	25526.55	25758.00	0.36
NIFTY IT	10948.50	11007.95	11138.10	10901.10	11081.65	1.22
NIFTY MEDIA	3252.85	3284.15	3291.75	3221.30	3261.90	0.28
NIFTY PHARMA	9083.85	9137.25	9152.90	9010.70	9052.00	-0.35
NIFTY PSU BANK	3766.70	3787.60	3802.55	3748.75	3780.50	0.37
NIFTY REALTY	319.15	321.70	322.20	316.05	317.95	-0.38
NIFTY ENERGY	13941.10	13989.95	14002.35	13840.95	13901.55	-0.28
NIFTY INFRA	3470.80	3482.60	3486.45	3443.35	3466.95	-0.11
NIFTY MNC	13611.50	13672.55	13683.35	13549.60	13620.45	0.07
NIFTY PSE	4188.45	4202.40	4209.55	4159.35	4192.00	0.08

NSE STATS

ADVANCES	28
DECLINES	20
UNCHANGED	02

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	04-DEC-17	3988.6	4322.19	-333.59

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	04-DEC-17	3207.04	2430.86	776.18

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	1,71,427	14,425.97	-
Stock Futures	5,48,343	38883.17	-
Index Options	33,95,407	3,09,736.18	0.85
Stock Options	3,14,300	22,820.62	0.49
F&O Total	44,29,477	3,85,865.94	0.81

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	22843.53	22864.33	22693.99	22707.16	-111.87	-0.49
Hang Seng	28951.19	29343.78	28803.19	29138.28	64.04	0.22
Taiwan	10617.27	10665.43	10565.68	10651.11	50.74	0.48
KOSPI	2486.72	2501.67	2476.29	2501.67	26.26	1.05

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
NAVIN FLOUR	BUY ABOVE	705.00
RELAXO	BUY ABOVE	615.00
ABAN OFFSHORE	SELL BELOW	196.00
DOLPHIN OFFSHORE	SELL BELOW	120.00

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