



[DAILY NEWSLETTER EQUITY]

06-DEC-2017

MARKET HIGHLIGHTS

- ▶ Nifty ended at 10118.25 DOWN 9.50 and Sensex at 32802.44 DOWN 67.28 points
- ▶ Govt's public debt rises by 2.53% in July-September quarter
- ▶ RBI, wary on inflation, set to keep rates on hold

- ▶ Shilpa Medicare gets 10 observations from USFDA for its formulation plant in Telangana
- ▶ LIC total assets cross Rs 27 lakh crore in H1 of FY18
- ▶ FY18 revenue expected at Rs 800-850cr; no plans on expanding hotel biz: Balaji Amines
- ▶ PNB raises Rs1,315cr through stake sale in PNB Housing Finance

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
SBIN	320.40	313.60	6.80	2.17
BAJFINANCE	1710.00	1675.95	34.05	2.03
YESBANK	309.25	303.20	6.05	2.00
RELIANCE	914.30	901.60	12.70	1.41
INDUSINDBK	1672.00	1650.10	21.90	1.33

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
WIPRO	283.00	289.95	-6.95	-2.40
HEROMOTOCO	3522.15	3601.40	-79.25	-2.20
ONGC	178.05	181.60	-3.55	-1.95
TECHM	464.25	472.80	-8.55	-1.81
TATASTEEL	675.50	687.80	-12.30	-1.79

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
RELIANCE	914.30	901.60	1.41	76314.31	83,69,174
BIOCON	514.55	512.75	0.35	76266.60	1,48,77,514
INFY	984.30	985.35	-0.11	49430.75	49,88,369
SBIN	320.40	313.60	2.17	47617.04	1,51,30,931
HDFC	1679.50	1680.40	-0.05	40936.51	24,44,540

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10127.75	10118.25	10147.95	10069.10	10118.25	-0.09
NIFTY NEXT 50	29489.60	29487.05	29543.75	29197.80	29511.65	0.07
NIFTY 100	10548.55	10539.75	10567.60	10481.55	10541.30	-0.07
NIFTY 500	9059.35	9052.45	9074.95	8995.00	9056.60	-0.03
NIFTY MIDCAP 50	5140.70	5138.50	5168.60	5094.45	5155.95	0.30
NIFTY MID100 FREE	19750.20	19735.15	19780.00	19555.50	19755.90	0.03
INDIA VIX	14.86	14.86	15.34	13.55	15.01	1.03
NIFTY BANK	25075.10	25030.75	25217.70	24921.30	25124.85	0.20
NIFTY FIN SERVICE	10241.55	10223.95	10285.65	10173.55	10251.25	0.09
NIFTY FMCG	25758.00	25788.20	25789.10	25580.25	25695.65	-0.24
NIFTY IT	11081.65	11079.35	11121.85	11005.90	11025.40	-0.51
NIFTY MEDIA	3261.90	3260.00	3297.10	3215.85	3291.70	0.91
NIFTY PHARMA	9052.00	9040.20	9074.65	8981.95	9043.15	-0.10
NIFTY PSU BANK	3780.50	3767.80	3854.25	3722.65	3832.30	1.37
NIFTY REALTY	317.95	317.90	320.60	315.80	316.20	-0.55
NIFTY ENERGY	13901.55	13877.65	14013.50	13801.55	13942.05	0.29
NIFTY INFRA	3466.95	3460.05	3461.55	3414.15	3456.55	-0.30
NIFTY MNC	13620.45	13657.25	13657.25	13515.40	13587.45	-0.24
NIFTY PSE	4192.00	4181.80	4184.40	4148.75	4167.10	-0.59

NSE STATS

ADVANCES	17
DECLINES	33
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	05-DEC-17	3728.28	5198.84	-1470.56

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	05-DEC-17	3312.51	2238.12	1074.39

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	2,15,301	18,349.35	-
Stock Futures	5,92,105	42692.78	-
Index Options	46,15,787	4,27,152.18	0.83
Stock Options	3,06,951	22,816.96	0.48
F&O Total	57,30,144	5,11,011.28	0.81

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	22595.33	22682.71	22522.28	22622.38	-84.78	-0.37
Hang Seng	28898.58	29124.24	28838.12	28842.80	-295.48	-1.02
Taiwan	10607.62	10635.71	10540.74	10566.85	-84.26	-0.80
KOSPI	2490.73	2513.68	2487.15	2510.12	8.45	0.34

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
CANARA BANK	BUY ABOVE	376.00
PC JEWELLERS	BUY ABOVE	391.20
FINPIPE	SELL BELOW	633.00
KAJARIA CER	SELL BELOW	702.00

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