



**[DAILY NEWSLETTER EQUITY]**

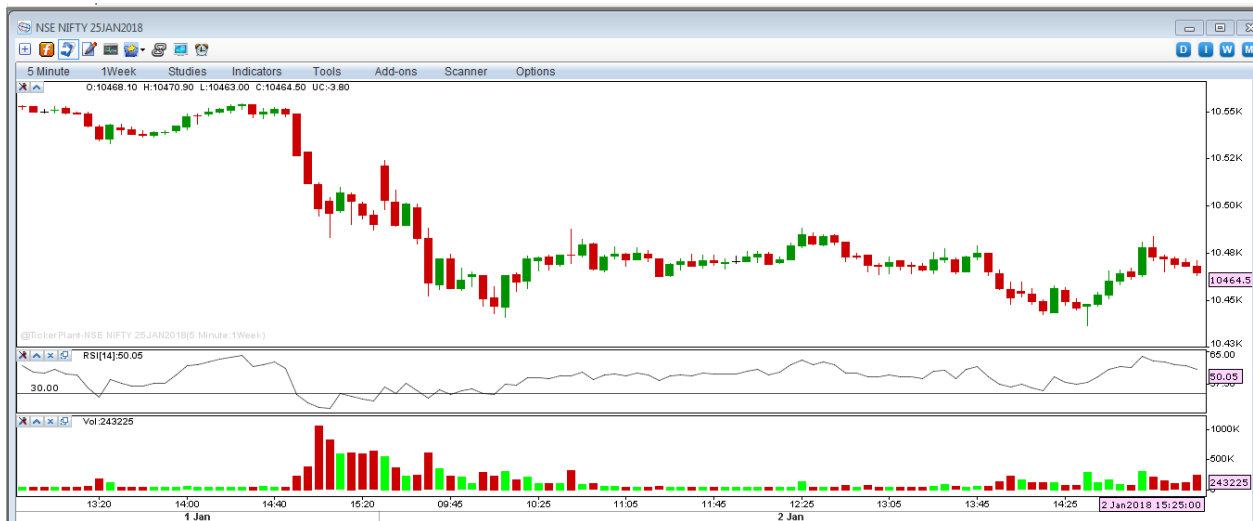
**03-JAN-2018**

# MARKET HIGHLIGHTS

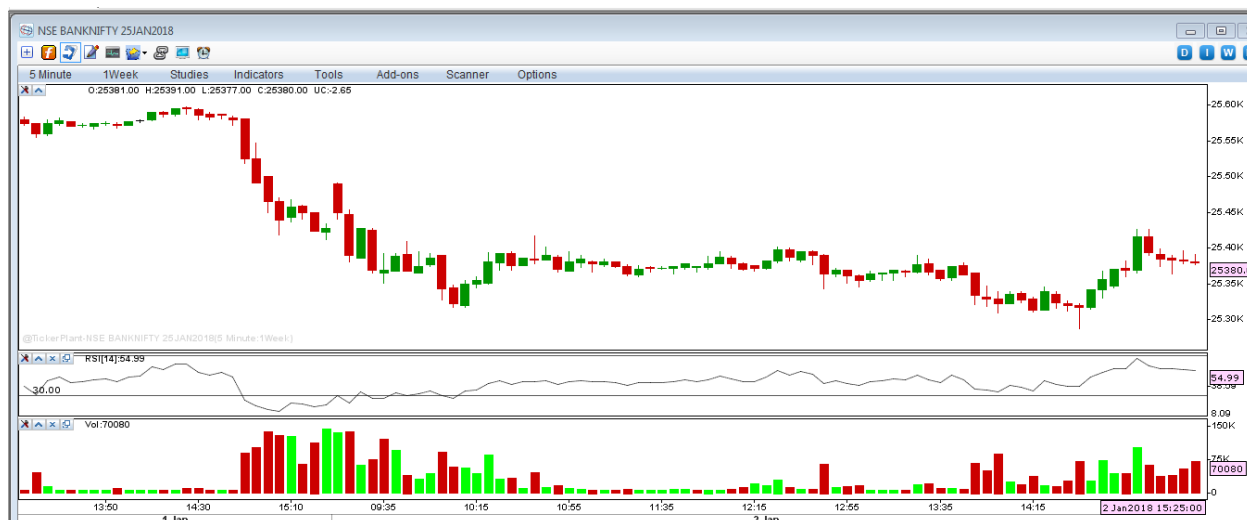
- ▶ Nifty ended 10442.20 UP 6.65 and Sensex 33812.26 DOWN 0.49 points
- ▶ GDP growth in India to accelerate over coming year: HSBC
- ▶ Roads ministry manages to construct only 5,000 km in 8 months vs target of 15,000 km in FY18

- ▶ Punjab National Bank to offload entire stake in Principal PNB AMC JV
- ▶ Bajaj Auto sales up 30% in December at 2,92,547 units
- ▶ Ruias may pay Rs 3,500 crore of overdue interest, penalty to retain Essar Steel
- ▶ ITC, JK Paper and others line up to acquire Sirpur Paper Mills

# NIFTY DAILY



# BANK NIFTY DAILY



## MARKET PERFORMANCE

### NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
TATAMOTORS	438.20	424.45	13.75	3.24
UPL	774.00	755.75	18.25	2.41
INFRATEL	378.65	369.95	8.70	2.35
ONGC	196.40	192.35	4.05	2.11
TECHM	513.60	503.10	10.50	2.09

## NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
EICHERMOT	28725.00	29893.15	-1168.15	<b>-3.91</b>
IBULHSGFIN	1187.00	1218.15	-31.15	<b>-2.56</b>
BHARTIARTL	516.70	527.90	-11.20	<b>-2.12</b>
BPCL	499.60	508.60	-9.00	<b>-1.77</b>
AUROPHARMA	672.50	683.95	-11.45	<b>-1.67</b>

## NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS. IN LAKH)	NO.OF SHARE
RELCAPITAL	596.20	600.35	-0.69	99071.76	1,65,13,611
RCOM	32.30	35.35	-8.63	94538.59	28,50,12,342
RNAVAL	59.50	65.25	-8.81	83685.38	13,02,09,084
RPOWER	56.60	60.65	-6.68	80541.30	13,63,71,990
TATAMOTORS	438.20	424.45	3.24	66447.22	1,53,31,261

## SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10435.55	10477.55	10495.20	10404.65	10442.20	0.06
NIFTY NEXT 50	30899.60	31022.85	31060.10	30554.30	30798.30	-0.33
NIFTY 100	10897.75	10941.60	10959.00	10854.45	10899.30	0.01
NIFTY 500	9434.50	9474.10	9487.80	9377.30	9417.85	-0.18
NIFTY MIDCAP 50	5532.50	5556.75	5565.55	5439.15	5478.35	-0.98
NIFTY MID100 FREE	21109.80	21204.20	21232.75	20831.55	20959.70	-0.71
INDIA VIX	13.35	13.35	13.84	12.61	13.69	2.49
NIFTY BANK	25318.10	25382.20	25425.50	25232.80	25338.25	0.08
NIFTY FIN SERVICE	10373.70	10406.95	10426.55	10350.75	10398.40	0.24
NIFTY FMCG	26686.35	26734.35	26802.35	26474.05	26533.50	-0.57
NIFTY IT	11565.75	11587.85	11655.50	11558.45	11602.35	0.32
NIFTY MEDIA	3461.40	3477.60	3496.10	3441.30	3456.80	-0.13
NIFTY PHARMA	9618.15	9662.20	9708.45	9531.00	9565.80	-0.54
NIFTY PSU BANK	3678.80	3698.35	3698.95	3606.10	3623.85	-1.49
NIFTY REALTY	347.70	350.30	352.70	341.80	343.85	-1.11
NIFTY ENERGY	14138.95	14216.00	14242.65	14092.65	14162.40	0.17
NIFTY INFRA	3636.65	3659.35	3661.45	3597.50	3622.35	-0.39
NIFTY MNC	14666.45	14717.15	14737.05	14526.95	14624.05	-0.29
NIFTY PSE	4296.05	4324.75	4330.65	4277.90	4307.15	0.26

## NSE STATS

ADVANCES	20
DECLINES	30
UNCHANGED	00

## FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	02-JAN-18	3162.36	2639.62	522.74

## DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	02-JAN-18	3230.34	3165.64	64.70

## F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	1,96,640	16972.44	-
Stock Futures	7,51,360	55861.55	-
Index Options	44,54,691	4,18,256.67	0.99
Stock Options	4,38,593	34028.36	0.47
F&O Total	58,41,284	5,25,119.01	0.93

## ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	22,831.49	22,881.21	22,753.20	22,764.94	-19.04	-0.08
Hang Seng	30,028.29	30,515.31	30,028.29	30,515.31	596.16	1.95
Taiwan	10,664.82	10,710.73	10,650.77	10,710.73	67.87	0.63
KOSPI	2,474.86	2,481.02	2,465.94	2,479.65	12.16	0.49

## STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
GM BREW	BUY ABOVE	950.00
NILKAMAL	BUY ABOVE	1900.00
EDELWEISS	SELL BELOW	285.00
SUBROS	SELL BELOW	303.00

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