



**[DAILY NEWSLETTER EQUITY]**

**18-JAN-2018**

# MARKET HIGHLIGHTS

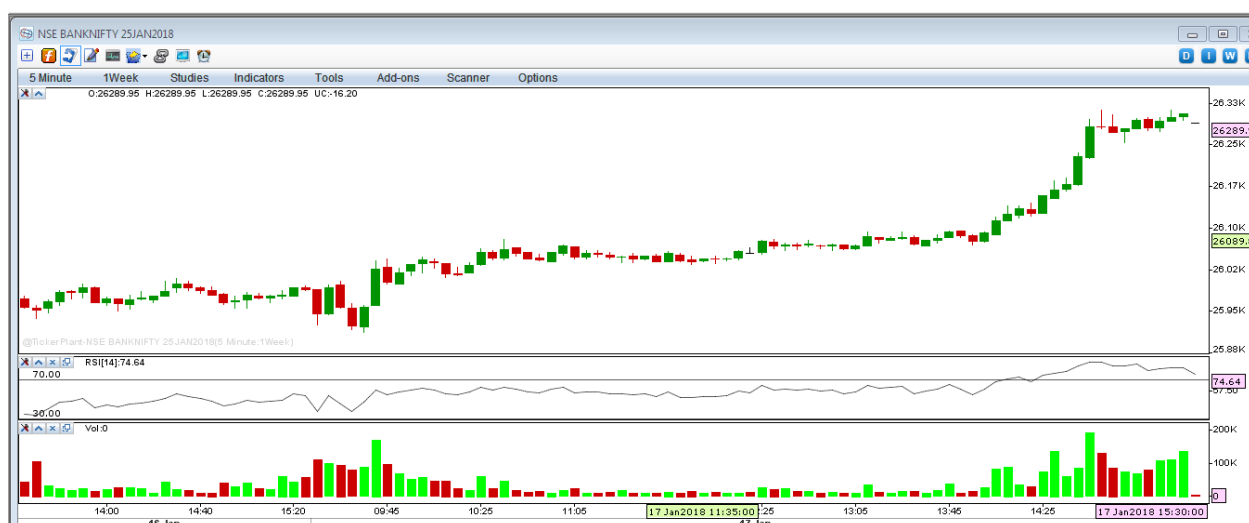
- ▶ Nifty ended 10788.55 UP 88.10 and Sensex 35081.82 UP 310.77 points
- ▶ Govt to auction 55 blocks for oil, gas exploration tomorrow
- ▶ Govt lowers additional borrowings to Rs 20,000 cr in FY18

- ▶ Gayatri Projects bags Rs 923-cr road projects in Odisha
- ▶ Dr Reddy's recalls single lot of breast cancer drug from US
- ▶ Adani to pump in Rs 750 cr in West Bengal
- ▶ Ashok Leyland, Phinergy to partner for electric CV programme

# NIFTY DAILY



# BANK NIFTY DAILY



## MARKET PERFORMANCE

### NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
AXISBANK	587.80	563.20	24.60	4.37
SBIN	308.10	296.15	11.95	4.04
ICICIBANK	343.35	334.10	9.25	2.77
AUROPHARMA	657.00	641.10	15.90	2.48
ADANI PORTS	433.20	423.55	9.65	2.28

## NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
ZEEL	592.10	613.40	-21.30	<b>-3.47</b>
WIPRO	325.95	331.95	-6.00	<b>-1.81</b>
ONGC	195.30	197.20	-1.90	<b>-0.96</b>
M&M	741.65	746.70	-5.05	<b>-0.68</b>
TECHM	554.00	557.65	-3.65	<b>-0.65</b>

## NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS. IN LAKH)	NO.OF SHARE
INFY	1148.00	1122.85	2.24	1,50,510.24	1,30,77,044
ICICIBANK	343.35	334.10	2.77	1,47,251.19	4,33,05,353
SBIN	308.10	296.15	4.04	79499.36	2,62,77,307
HDFC	1854.00	1845.95	0.44	67198.66	36,22,589
TCS	2895.00	2850.85	1.55	62079.39	21,40,403

## SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10700.45	10702.45	10803.00	10666.75	10788.55	0.82
NIFTY NEXT 50	31122.20	31126.50	31376.30	30653.35	31348.05	0.73
NIFTY 100	11142.80	11144.75	11246.15	11086.80	11232.75	0.81
NIFTY 500	9612.60	9612.10	9696.40	9536.20	9686.60	0.77
NIFTY MIDCAP 50	5505.25	5502.00	5560.70	5404.10	5554.90	0.90
NIFTY MID100 FREE	21297.25	21277.85	21542.95	20944.95	21516.45	1.03
INDIA VIX	14.09	14.09	14.45	10.35	13.86	-1.59
NIFTY BANK	25974.90	25946.15	26335.85	25922.30	26289.10	1.21
NIFTY FIN SERVICE	10736.55	10720.90	10855.20	10719.95	10837.85	0.94
NIFTY FMCG	26874.55	26906.15	27117.60	26631.95	27044.75	0.63
NIFTY IT	12430.95	12473.05	12653.25	12432.75	12531.40	0.81
NIFTY MEDIA	3617.90	3627.45	3627.55	3538.35	3565.20	-1.46
NIFTY PHARMA	9623.45	9648.40	9757.95	9565.95	9744.30	1.26
NIFTY PSU BANK	3543.30	3540.70	3702.65	3497.55	3690.90	4.17
NIFTY REALTY	354.50	355.55	358.45	344.25	357.55	0.86
NIFTY ENERGY	14105.20	14121.75	14164.15	13901.40	14140.85	0.25
NIFTY INFRA	3649.10	3642.55	3702.15	3614.10	3693.15	1.21
NIFTY MNC	14731.80	14742.00	14797.10	14577.80	14773.35	0.28
NIFTY PSE	4273.50	4269.25	4305.40	4204.70	4295.95	0.53

## NSE STATS

ADVANCES	38
DECLINES	12
UNCHANGED	00

## FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	17-JAN-18	7883.29	7258.16	625.13

## DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	17-JAN-18	4688.22	4519.61	168.61

## F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	2,41,159	21566.39	-
Stock Futures	9,29,886	71528.78	-
Index Options	79,49,425	7,58,174.50	1.03
Stock Options	7,49,065	59411.74	0.43
F&O Total	98,69,535	9,10,681.41	0.96

## ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	23,783.42	23,891.63	23,739.17	23,868.34	-83.47	-0.35
Hang Seng	31,825.52	31,983.41	31,642.27	31,983.41	78.66	0.25
Taiwan	10,976.13	11,030.22	10,942.95	11,004.80	18.69	0.17
KOSPI	2,517.19	2,521.97	2,506.49	2,515.43	-6.31	-0.25

## STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
UNIPLY	BUY ABOVE	408.00
SUDARSCHEM	BUY ABOVE	441.00
SARDAEN	BUY ABOVE	608.00
APAR IND	SELL BELOW	818.00

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