



[DAILY NEWSLETTER EQUITY]

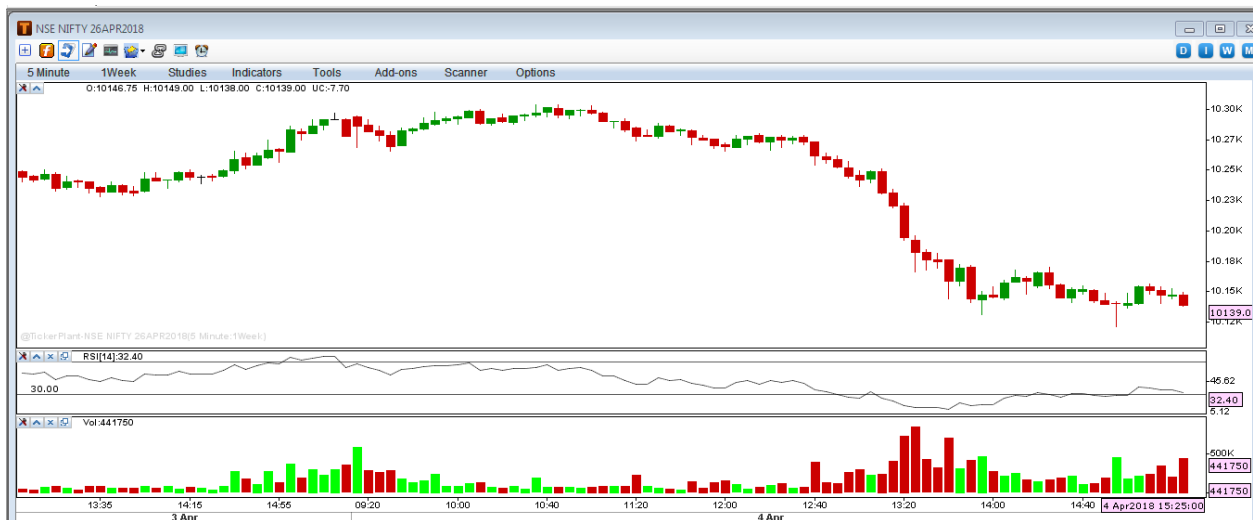
05-APR-2018

MARKET HIGHLIGHTS

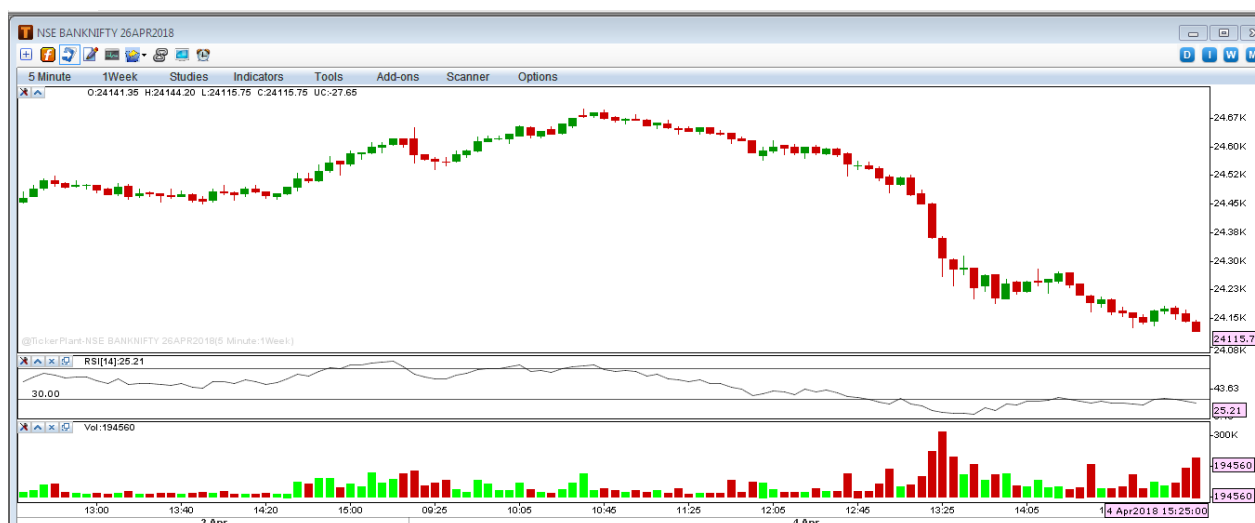
- ▶ Nifty ended 10128.40 DOWN 116.60 and Sensex 33019.07 DOWN 351.56 points
- ▶ Delhi govt's revenue receipt fell, expenditure increased in 2016-17: CAG report
- ▶ RBI's MPC begins discussions; decision on key rate on April 5

- ▶ Ashok Leyland rolls out 2,00,000th 'Dost' from Tamil Nadu plant
- ▶ Glenmark enters licensing pact with Helsinn to distribute its anti-nausea drug
- ▶ IndusInd Bank gets RBI nod to acquire IL&FS arm
- ▶ IndiGo support staff go on strike in Varanasi

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
TATAMOTORS	354.80	343.10	11.70	3.41
EICHERMOT	28900.00	27990.00	910.00	3.25
HINDUNILVR	1358.00	1348.40	9.60	0.71
BAJFINANCE	1847.00	1834.25	12.75	0.70
ADANIPTS	368.00	366.40	1.60	0.44

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
UPL	734.00	765.65	-31.65	-4.13
VEDL	271.90	283.20	-11.30	-3.99
TATASTEEL	559.10	579.70	-20.60	-3.55
HINDALCO	200.80	207.95	-7.15	-3.44
TITAN	902.45	931.95	-29.50	-3.17

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
TATAMOTORS	354.80	343.10	3.41	97298.81	2,71,57,199
ICICIBANK	268.10	270.05	-0.72	90052.91	3,34,86,876
TATASTEEL	559.10	579.70	-3.55	80343.54	1,39,09,893
RELIANCE	893.25	899.55	-0.70	58587.04	64,98,407
HEG	2883.00	3191.45	-9.66	54035.62	18,41,209

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10245.00	10274.60	10279.85	10111.30	10128.40	-1.14
NIFTY NEXT 50	29455.55	29535.40	29610.85	29075.50	29119.55	-1.14
NIFTY 100	10643.90	10674.60	10683.90	10506.90	10523.60	-1.13
NIFTY 500	9074.85	9105.50	9120.10	8962.45	8975.60	-1.09
NIFTY MIDCAP 50	5141.35	5170.85	5195.60	5075.65	5084.20	-1.11
NIFTY MID100 FREE	19266.05	19345.55	19425.75	19020.90	19040.85	-1.17
INDIA VIX	15.19	15.19	16.49	13.68	16.34	7.60
NIFTY BANK	24510.60	24502.50	24666.30	24087.80	24129.50	-1.55
NIFTY FIN SERVICE	10311.45	10317.65	10346.50	10143.35	10169.25	-1.38
NIFTY FMCG	26506.45	26551.35	26586.25	26375.60	26448.05	-0.22
NIFTY IT	12615.45	12689.90	12689.90	12442.15	12490.85	-0.99
NIFTY MEDIA	3364.30	3380.45	3384.60	3300.75	3306.95	-1.70
NIFTY PHARMA	8664.70	8716.35	8732.05	8545.65	8569.50	-1.10
NIFTY PSU BANK	2901.45	2916.55	2934.30	2843.20	2852.30	-1.69
NIFTY REALTY	297.90	300.00	305.45	293.05	294.00	-1.31
NIFTY ENERGY	13394.75	13450.60	13481.50	13218.10	13254.10	-1.05
NIFTY INFRA	3409.05	3414.40	3416.60	3346.90	3352.45	-1.66
NIFTY MNC	14067.95	14101.15	14194.45	13966.25	13993.65	-0.53
NIFTY PSE	3881.85	3892.15	3893.20	3814.75	3820.80	-1.57

NSE STATS

ADVANCES	08
DECLINES	42
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	04-APR-18	4449.95	4114.77	335.18

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	04-APR-18	3616.81	3769.36	-152.55

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	3,39,117	28636.52	-
Stock Futures	8,80,238	61707.04	-
Index Options	82,81,590	7,64,454.18	0.88
Stock Options	5,79,709	40809.58	0.52
F&O Total	1,00,80,654	8,95,607.32	0.85

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	21,415.85	21,415.85	21,238.18	21,319.55	27.26	0.13
Hang Seng	30,244.22	30,329.08	29,518.69	29,518.69	-661.41	-2.24
Taiwan	10,837.54	10,837.54	10,775.45	10,821.53	-66.74	-0.62
KOSPI	2,447.97	2,447.97	2,405.91	2,408.06	-34.37	-1.43

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
RIIL	BUY ABOVE	450.00
ZUARI	BUY ABOVE	185.00
TV TODAY	BUY ABOVE	490.00
AP TECHT	SELL BELOW	258.00

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