



[DAILY NEWSLETTER EQUITY]

07-MAY-2018

MARKET HIGHLIGHTS

- ▶ Nifty ended at 10618.25 DOWN 61.40 and Sensex at 34915.28 DOWN 187.76 points
- ▶ India Inc foreign borrowing swells 20% in March at \$5.07 bn
- ▶ Home Ministry advised to provide details of objections, if any, on FDI proposals

- ▶ Fortis appoints Arpwood Capital as second financial adviser to help bid process
- ▶ United Spirits seeks shareholders nod for 1:5 share split
- ▶ ONGC floats first tender to sell Brazil's ostra crude
- ▶ PVR Q4 profit up 18% YoY at Rs 592 crore

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
ADANI PORTS	408.00	397.00	11.00	2.77
GAIL	330.00	323.15	6.85	2.12
TECHM	663.00	652.95	10.05	1.54
HINDUNILVR	1467.00	1452.20	14.80	1.02
HDFCBANK	1985.40	1967.90	17.50	0.89

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
SUNPHARMA	517.25	536.00	-18.75	-3.50
ITC	276.85	285.00	-8.15	-2.86
BAJAJ-AUTO	2893.30	2975.20	-81.90	-2.75
VEDL	279.50	286.20	-6.70	-2.34
YESBANK	345.65	353.95	-8.30	-2.34

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
PCJEWELLER	176.00	121.45	44.92	2,73,854.01	18,15,76,721
NITTECH	1030.70	1060.10	-2.77	1,07,262.94	1,04,36,372
HEXAWARE	390.80	453.60	-13.84	61354.08	1,52,56,895
BHARTIARTL	398.00	404.40	-1.58	58442.53	1,44,15,306
VEDL	279.50	286.20	-2.34	45777.45	1,60,87,098

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10679.65	10700.45	10700.45	10601.60	10618.25	-0.57
NIFTY NEXT 50	29898.90	29966.60	29967.45	29681.35	29703.95	-0.65
NIFTY 100	11051.10	11073.05	11073.05	10972.00	10986.50	-0.58
NIFTY 500	9388.65	9402.50	9402.50	9327.30	9339.75	-0.52
NIFTY MIDCAP 50	5293.70	5291.10	5318.55	5263.65	5286.45	-0.14
NIFTY MIDCAP 100	19775.00	19759.95	19815.00	19659.80	19720.00	-0.28
INDIA VIX	12.99	12.99	13.46	10.99	13.25	2.04
NIFTY BANK	25605.25	25632.30	25680.40	25537.70	25645.40	0.16
NIFTY FIN SERVICE	10743.90	10760.65	10760.65	10706.30	10735.80	-0.08
NIFTY FMCG	28486.30	28615.50	28657.10	28104.85	28177.95	-1.08
NIFTY IT	13473.95	13488.75	13488.80	13302.90	13453.30	-0.15
NIFTY MEDIA	3337.50	3348.20	3354.75	3306.40	3316.70	-0.62
NIFTY PHARMA	8966.30	8962.00	8963.85	8801.60	8817.45	-1.66
NIFTY PSU BANK	2794.45	2807.05	2822.25	2776.45	2784.40	-0.36
NIFTY REALTY	310.55	311.00	313.65	308.95	310.10	-0.14
NIFTY ENERGY	13709.50	13719.10	13730.65	13610.20	13643.25	-0.48
NIFTY INFRA	3444.90	3454.15	3463.85	3413.95	3424.60	-0.59
NIFTY MNC	14377.35	14414.45	14416.90	14286.80	14300.35	-0.54
NIFTY PSE	3808.60	3808.70	3822.20	3784.45	3789.50	-0.50

NSE STATS

ADVANCES	11
DECLINES	37
UNCHANGED	02

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	04-May-2018	3398.5	5026.73	-1628.23

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	04-May-2018	3258.17	2174.08	1084.09

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	1,48,314	13133.33	-
Stock Futures	7,31,724	47867.94	-
Index Options	29,09,603	2,73,324.22	1.02
Stock Options	4,85,911	33280.96	0.49
F&O Total	42,75,552	3,67,606.45	0.92

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	22568.19	22568.19	22426.55	22458.83	-49.20	-0.22
Hang Seng	30316.98	30341.46	29859.30	29926.50	-386.87	-1.29
Taiwan	10516.45	10566.37	10500.97	10529.37	15.19	0.14
KOSPI	2486.47	2487.77	2461.38	2461.38	-25.87	-1.05

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
ADANI PORT	BUY ABOVE	411.50
DISH TV	BUY ABOVE	75.60
ZUARI GLOBAL	SELL BELOW	185.00
JET AIRWAYS	SELL BELOW	510.00

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