



[DAILY NEWSLETTER EQUITY]

08-MAY-2018

MARKET HIGHLIGHTS

- ▶ Nifty ended at 10715.50 UP 97.25 and Sensex at 35208.14 UP 292.76 points
- ▶ Commerce ministry to prepare action plan to boost trade with Africa: Suresh Prabhu
- ▶ India to have talent surplus of 245 mn workers by 2030: Study

- ▶ Bharti Infratel, Indus likely to invest Rs 3,500 cr capex for FY'19 ahead of merger
- ▶ Unichem gets USFDA nod for hypertension drug
- ▶ Greenply targets up to Rs 2,000 cr sales from engineered panel division by FY'20
- ▶ Tata Power output at 53,556 MUs in FY'18

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
GAIL	344.00	329.75	14.25	4.32
M&M	886.50	854.30	32.20	3.77
ICICIBANK	293.00	282.85	10.15	3.59
AXISBANK	536.10	520.30	15.80	3.04
HINDALCO	237.80	231.35	6.45	2.79

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
LUPIN	774.85	795.60	-20.75	-2.61
DRREDDY	2067.00	2106.60	-39.60	-1.88
TCS	3428.00	3480.75	-52.75	-1.52
COALINDIA	267.40	271.30	-3.90	-1.44
CIPLA	590.90	597.00	-6.10	-1.02

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
PCJEWELLER	242.15	174.65	38.65	4,30,712.78	18,92,41,116
TCS	3428.00	3480.75	-1.52	59904.25	17,42,213
ICICIBANK	293.00	282.85	3.59	56581.80	1,96,73,100
WOCKPHARMA	738.50	802.70	-8.00	47080.89	63,53,953
HDFC	1917.00	1910.35	0.35	45714.31	23,89,766

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10618.25	10653.15	10725.65	10635.65	10715.50	0.92
NIFTY NEXT 50	29703.95	29821.85	29956.85	29743.55	29939.00	0.79
NIFTY 100	10986.50	11023.90	11094.35	11005.20	11085.05	0.90
NIFTY 500	9339.75	9371.70	9424.40	9353.30	9418.80	0.85
NIFTY MIDCAP 50	5286.45	5307.55	5351.45	5282.30	5344.75	1.10
NIFTY MIDCAP 100	19720.00	19787.80	19883.70	19710.85	19867.75	0.75
INDIA VIX	13.25	13.25	13.96	12.83	13.76	3.85
NIFTY BANK	25645.40	25676.25	25913.50	25675.15	25852.05	0.81
NIFTY FIN SERVICE	10735.80	10753.45	10829.40	10744.70	10813.60	0.72
NIFTY FMCG	28177.95	28286.35	28635.25	28195.00	28586.50	1.45
NIFTY IT	13453.30	13533.55	13563.85	13395.85	13424.90	-0.21
NIFTY MEDIA	3316.70	3345.15	3383.45	3305.45	3373.55	1.71
NIFTY PHARMA	8817.45	8828.75	8848.35	8674.20	8774.40	-0.49
NIFTY PSU BANK	2784.40	2797.70	2856.60	2794.55	2840.80	2.03
NIFTY REALTY	310.10	311.25	315.35	311.20	313.55	1.11
NIFTY ENERGY	13643.25	13669.00	13881.20	13644.40	13863.10	1.61
NIFTY INFRA	3424.60	3435.90	3456.00	3424.40	3449.65	0.73
NIFTY MNC	14300.35	14347.60	14481.05	14330.05	14464.80	1.15
NIFTY PSE	3789.50	3791.30	3834.20	3776.55	3827.30	1.00

NSE STATS

ADVANCES	37
DECLINES	13
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	07-May-2018	3841.79	4477.03	-635.24

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	07-May-2018	3352.64	2315.41	1037.23

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	1,31,532	11791.1	-
Stock Futures	6,57,058	43469.24	-
Index Options	29,49,629	2,82,279.77	1.11
Stock Options	4,58,542	32420.21	0.45
F&O Total	41,96,761	3,69,960.32	0.99

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	22513.22	22513.48	22350.91	22467.16	-5.62	-0.03
Hang Seng	30102.06	30138.33	29791.87	29994.26	67.76	0.23
Taiwan	10581.78	10632.62	10555.56	10604.91	75.54	0.71
KOSPI	2486.47	2487.77	2461.38	2461.38	-25.87	-1.05

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
DCB	BUY ABOVE	196.50
GODREJ PROP	BUY ABOVE	860.00
SAREGAMA	BUY ABOVE	750.00
BAJAJ ELEC	BUY ABOVE	668.00

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