



[DAILY NEWSLETTER EQUITY]

21-MAY-2018

MARKET HIGHLIGHTS

- ▶ Nifty ended at 10596.40 DOWN 86.30 and Sensex at 34848.30 DOWN 300.82 points
- ▶ India drags US to WTO over steel, aluminium duties
- ▶ Govt push to cap price of essential diagnostic tests to impact path labs, hospitals

- ▶ Morgan Stanley France sells 11.45 lakh shares of Balrampur Chini Mills
- ▶ Ashoka Pte sells 6.60 lakh shares of Kaveri Seed Company
- ▶ Amara Raja Batteries recommends 215% final dividend
- ▶ Indiabulls Real Estate board clears share buyback scheme worth Rs 624 cr

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
BAJFINANCE	2139.00	2066.50	72.50	3.51
TECHM	695.90	675.80	20.10	2.97
BAJAJFINSV	5726.00	5569.25	156.75	2.81
HINDUNILVR	1609.00	1569.80	39.20	2.50
KOTAKBANK	1297.00	1270.70	26.30	2.07

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
CIPLA	531.60	553.75	-22.15	-4.00
WIPRO	268.55	278.35	-9.80	-3.52
IBULHSGFIN	1137.40	1178.10	-40.70	-3.45
SUNPHARMA	463.50	479.85	-16.35	-3.41
TATAMOTORS	304.80	314.90	-10.10	-3.21

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
BAJFINANCE	2139.00	2066.50	3.51	1,76,878.64	83,16,734
RCOM	15.25	16.40	-7.01	1,42,284.04	82,77,14,011
VOLTAS	552.75	583.20	-5.22	1,00,446.28	1,82,85,567
MARUTI	8518.00	8697.50	-2.06	51824.17	6,03,507
BAJAJ-AUTO	2785.00	2815.45	-1.08	51407.25	18,11,320

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10682.70	10671.85	10674.95	10589.10	10596.40	-0.81
NIFTY NEXT 50	29017.20	29045.80	29048.75	28549.35	28600.70	-1.44
NIFTY 100	11006.90	10998.75	11000.20	10899.40	10908.05	-0.90
NIFTY 500	9304.45	9298.95	9300.55	9200.30	9209.20	-1.02
NIFTY MIDCAP 50	5103.10	5094.25	5097.15	4999.80	5014.30	-1.74
NIFTY MIDCAP 100	19153.30	19134.70	19142.80	18839.45	18891.80	-1.37
INDIA VIX	13.41	13.41	14.35	11.61	14.15	5.54
NIFTY BANK	26073.80	26025.60	26032.00	25839.00	25875.60	-0.76
NIFTY FIN SERVICE	10875.75	10853.55	10868.20	10769.95	10783.20	-0.85
NIFTY FMCG	28496.00	28469.00	28985.60	28320.35	28852.70	1.25
NIFTY IT	13504.75	13487.35	13526.95	13412.85	13459.15	-0.34
NIFTY MEDIA	3261.20	3261.35	3265.30	3209.30	3217.05	-1.35
NIFTY PHARMA	8403.00	8441.70	8443.75	8195.35	8211.85	-2.27
NIFTY PSU BANK	2706.90	2711.05	2716.95	2645.75	2656.75	-1.85
NIFTY REALTY	307.35	307.55	308.10	300.35	302.75	-1.50
NIFTY ENERGY	13682.70	13672.50	13775.85	13501.80	13523.55	-1.16
NIFTY INFRA	3337.80	3324.75	3328.90	3260.90	3268.35	-2.08
NIFTY MNC	14354.20	14360.60	14400.10	14256.45	14283.15	-0.49
NIFTY PSE	3824.45	3819.80	3844.55	3764.85	3770.65	-1.41

NSE STATS

ADVANCES	14
DECLINES	36
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	18-May-2018	5602.98	5769.13	-166.15

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	18-May-2018	3992.82	3843.24	149.58

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	1,97,559	17315.59	-
Stock Futures	8,37,883	55565.67	-
Index Options	44,05,731	4,04,511.79	0.92
Stock Options	7,69,179	54798.56	0.52
F&O Total	62,10,352	5,32,191.61	0.85

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	22907.20	22954.19	22867.30	22930.36	91.99	0.40
Hang Seng	31033.97	31148.06	30904.68	31047.91	105.76	0.34
Taiwan	10844.09	10893.35	10819.07	10830.84	-2.97	-0.03
KOSPI	2459.73	2461.95	2452.34	2460.65	12.20	0.50

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
UTTAM SUGAR	BUY ABOVE	82.50
ADANI PORT	BUY ABOVE	393.00
CAPF	BUY ABOVE	562.50
YES BANK	BUY ABOVE	347.00

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