



[DAILY NEWSLETTER EQUITY]

14-JUNE-2018

MARKET HIGHLIGHTS

- ▶ Nifty ended at 10856.70 UP 13.85 and Sensex at 35739.16 UP 46.64 points
- ▶ India, US agree to hold comprehensive talks to address trade issues
- ▶ Housing credit growth likely to rise to 17-19% in FY2019: ICRA

- ▶ Ruchi Soya locked at 5% upper circuit after Adani emerges as top bidder
- ▶ Bharat Forge gains 2%, acquires 35% stake in UK based company Tevva
- ▶ TCS rallies on news of a possible buyback; Morgan Stanley raises target price
- ▶ Page Industries gains 3% after it extends license agreement with Jockey International

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
DRREDDY	2254.05	2190.65	63.40	2.89
CIPLA	581.95	567.10	14.85	2.62
TCS	1824.00	1781.00	43.00	2.41
LUPIN	873.30	855.00	18.30	2.14
HINDALCO	245.00	240.65	4.35	1.81

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
TATASTEEL	567.60	580.00	-12.40	-2.14
ZEEL	557.85	565.20	-7.35	-1.30
BAJFINANCE	2233.20	2261.25	-28.05	-1.24
BHARTIARTL	376.00	380.65	-4.65	-1.22
ADANIPTS	384.20	388.90	-4.70	-1.21

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
SUNPHARMA	546.10	540.45	1.05	1,11,427.22	2,01,67,822
TCS	1824.00	1781.00	2.41	97653.60	53,70,983
SBIN	287.30	282.85	1.57	76831.82	2,67,48,300
IBULHSGFIN	1210.10	1220.75	-0.87	66088.77	54,94,074
RELIANCE	1002.50	997.15	0.54	59215.16	59,26,020

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10842.85	10887.50	10893.25	10842.65	10856.70	0.13
NIFTY NEXT 50	29548.75	29618.60	29671.70	29471.40	29491.40	-0.19
NIFTY 100	11176.70	11219.75	11226.00	11176.05	11185.90	0.08
NIFTY 500	9386.45	9421.00	9423.20	9382.55	9386.40	0.00
NIFTY MIDCAP 50	5053.45	5072.65	5098.40	5032.95	5038.50	-0.30
NIFTY MIDCAP 100	18985.50	19054.60	19115.60	18905.50	18919.45	-0.35
INDIA VIX	12.73	12.73	13.14	11.22	12.64	-0.75
NIFTY BANK	26607.10	26721.95	26765.45	26598.20	26642.80	0.13
NIFTY FIN SERVICE	11075.35	11111.55	11115.75	11034.35	11053.00	-0.20
NIFTY FMCG	29060.65	29151.70	29161.05	28874.55	28915.65	-0.50
NIFTY IT	13859.85	14001.20	14074.90	13950.15	14034.15	1.26
NIFTY MEDIA	3235.25	3235.70	3243.60	3205.60	3210.90	-0.75
NIFTY PHARMA	8870.45	8949.90	9084.35	8914.20	8948.95	0.88
NIFTY PSU BANK	3099.90	3112.10	3168.85	3109.90	3145.70	1.48
NIFTY REALTY	291.65	291.70	293.20	290.20	291.50	-0.05
NIFTY ENERGY	13946.85	13984.30	14018.20	13870.90	13994.80	0.34
NIFTY INFRA	3287.35	3286.75	3289.70	3260.10	3264.50	-0.70
NIFTY MNC	14529.70	14557.30	14557.55	14459.50	14470.35	-0.41
NIFTY PSE	3788.95	3797.45	3802.50	3776.05	3784.25	-0.12

NSE STATS

ADVANCES	28
DECLINES	22
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	13-JUNE-2018	4765.75	4836.52	-70.77

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	13-JUNE-2018	4093.19	3606.41	486.78

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	1,57,921	14691.92	-
Stock Futures	7,92,152	52333.21	-
Index Options	57,55,680	5,78,868.68	1.05
Stock Options	6,55,277	47107.11	0.42
F&O Total	73,61,030	6,93,000.92	0.97

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	22896.17	22993.26	22895.31	22966.38	88.03	0.38
Hang Seng	30990.37	31023.73	30688.26	30725.15	-377.91	-1.23
Taiwan	11153.20	11188.01	11119.24	11173.21	28.42	0.25
KOSPI	2474.78	2479.56	2462.84	2468.83	-1.32	-0.05

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
ADANIENT	BUY ABOVE	133.50
TATA GLOBAL	BUY ABOVE	272.00
PC JEWELLER	BUY ABOVE	160.00
MINDTREE	SELL BELOW	1024.00

Disclaimer

The information and views in this report, our website & all the service we provide are believed to be reliable, but we do not accept any responsibility (or liability) for errors of fact or opinion. Users have the right to choose the product/s that suits them the most.

Sincere efforts have been made to present the right investment perspective. The information contained herein is based on analysis and up on sources that we consider reliable.

[This material is for personal information and based upon it & takes no responsibility](#)

The information given herein should be treated as only factor, while making investment decision. The report does not provide individually tailor-made investment advice. MarketMagnify Investment Advisor & Research Pvt Ltd recommends that investors independently evaluate particular investments and strategies, and encourage investors to seek the advice of a financial adviser. MarketMagnify Investment Advisor & Research Pvt Ltd shall not be responsible for any transaction conducted based on the information given in this report, which is in violation of rules and regulations of NSE and BSE.

The share price projections shown are not necessarily indicative of future price performance. The information herein, together with all estimates and forecasts, can change without notice. Analyst or any person related to MarketMagnify Investment Advisor & Research Pvt Ltd might be holding positions in the stocks recommended. It is understood that anyone who is browsing through the site has done so at his free will and does not read any views expressed as a recommendation for which either the site or its owners or anyone can be held responsible for. Any surfing and reading of the information is the acceptance of this disclaimer.

All Rights Reserved.

[Investment in Commodity and equity market has its own risks.](#)

We, however, do not vouch for the accuracy or the completeness thereof. [we are not responsible for any loss incurred whatsoever for any financial profits or loss which may arise from the recommendations above.](#) MarketMagnify Investment Advisor & Research Pvt does not purport to be an invitation or an offer to buy or sell any financial instrument. [Our Clients \(Paid Or Unpaid\), Any third party or anyone else have no rights to forward or share our calls or SMS or Report or Any Information Provided by us to/with anyone which is received directly or indirectly by them. If found so then Serious Legal Actions can be taken.](#)