



[DAILY NEWSLETTER EQUITY]

09-JULY-2015

MARKET HIGHLIGHTS

- ▶ Nifty ended at 8363.05 DOWN -147.75 147points and Sensex 27687.72 DOWN -483.97 points.
- ▶ Oil sinks towards \$56 as China, Greece and Iran weigh
- ▶ Govt permits 2,095 tonnes of more sugar to US under quota

- ▶ United Spirits exits UB, sells 3.2% stake to Heineken
- ▶ IDBI signs refinance agreement with Mudra Bank
- ▶ Apollo India PE sells 4.4% stake in Dish TV for Rs 497-cr
- ▶ Jet, Air India to gain more from lower crude prices: CAPA

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
BHARTIARTL	431.9	431.85	-	0.01
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
VEDL	144.65	158.55	-13.90	-8.77
YESBANK	795.00	862.00	-67.00	-7.77
TATAMOTORS	404.30	431.55	-27.25	-6.31
TATASTEEL	282.00	298.20	-16.20	-5.43
HINDALCO	101.60	107.15	-5.55	-5.18

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS. IN LAKH)	NO.OF SHARE
YESBANK	795.00	862.00	-7.77	83,413.49	1,02,52,144
TATAMOTORS	404.30	431.55	-6.31	63,389.30	1,55,21,757
HDFC	1,287.55	1,337.30	-3.72	44,361.42	34,07,908
VEDL	144.65	158.55	-8.77	39,196.78	2,69,11,621
AXISBANK	576.10	586.20	-1.72	37,178.94	64,14,143

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
CNX NIFTY	8,510.80	8,439.20	8,457.50	8,341.40	8,363.05	-1.74
CNX NIFTY JUNIOR	20,493.75	20,323.25	20,480.00	20,141.70	20,264.30	-1.12
INDIA VIX	16.3075	16.3075	18.38	15.4425	17.79	9.09
CNX 100	8,606.15	8,533.85	8,559.60	8,439.50	8,465.00	-1.64
CNX 500	7,051.05	6,993.65	7,020.00	6,919.60	6,939.70	-1.58
CNX MIDCAP	13,475.70	13,371.50	13,473.40	13,233.35	13,308.50	-1.24
NIFTY MIDCAP 50	3,373.55	3,340.45	3,369.20	3,291.50	3,313.90	-1.77
BANK NIFTY	18,798.50	18,579.65	18,669.45	18,402.85	18,463.15	-1.78
CNX ENERGY	8,913.85	8,845.30	8,930.10	8,790.70	8,820.45	-1.05
CNX FINANCE	7,726.80	7,645.75	7,675.90	7,554.85	7,572.15	-2
CNX FMCG	20,384.40	20,251.05	20,396.45	20,110.10	20,168.55	-1.06
CNX INFRA	3,325.10	3,290.65	3,315.55	3,251.30	3,301.90	-0.7
CNX MNC	10,132.90	10,068.45	10,130.60	9,968.10	10,040.00	-0.92
CNX PHARMA	12,490.50	12,422.60	12,497.20	12,311.20	12,390.50	-0.8
CNX PSE	3,580.55	3,555.75	3,569.30	3,520.35	3,527.05	-1.49
CNX PSU BANK	3,380.40	3,338.85	3,354.55	3,282.75	3,310.80	-2.06
CNX REALTY	185.35	183.45	184.55	180.85	181.65	-2
CNX IT	11,143.85	11,079.95	11,143.90	10,980.05	11,021.80	-1.1
CNX MEDIA	2,271.15	2,252.25	2,252.25	2,195.45	2,202.70	-3.01

NSE STATS

ADVANCES	01
DECLINES	49
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	08-Jul-2015	6943.13	7297.45	-354.32

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	08-Jul-2015	1368.19	1714.9	-346.71

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	10,31,847	26,212.47	-
Stock Futures	10,85,223	29,381.04	-
Index Options	1,01,75,976	2,26,669.93	0.97
Stock Options	4,97,728	13,834.45	0.56
F&O TOTAL	1,27,90,774	2,96,097.89	0.95

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	20,282.49	20,310.89	19,737.64	19,737.64	-638.95	-3.24
Hang Seng	24,411.30	24,411.30	22,836.82	23,516.56	-1,458.75	-6.20
Taiwan	9,225.91	9,225.91	8,946.75	8,976.11	-274.05	-3.05
KOSPI	2,045.88	2,046.33	2,010.83	2,016.21	-24.08	-1.19

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
JAIN IRRIGATION	BUY ABOVE	75.00
REL INFRA	BUY ABOVE	405.00
RECL	SELL BELOW	275.00
ONE LIFE CAPITAL	SELL BELOW	77.50

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