



[DAILY NEWSLETTER EQUITY]

14-JAN-2016

MARKET HIGHLIGHTS

- ▶ Nifty ended 7562.40 DOWN 52.10 points and Sensex 24854.11 DOWN 172.08 points
- ▶ India Inc worried as IIP plunges to 4-year low
- ▶ CPI to stay below RBI's 6% Jan 2016 target: StanC

- ▶ RCom, RJIL to sign spectrum sharing/trading deal next week
- ▶ IOC says to invest up to \$2.7 billion in six refineries
- ▶ Aiming for 65% mkt share in light hair oil segment: Bajaj Corp
- ▶ Abraaj Group to acquire majority stake in CARE Hospitals

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

| COMPANY NAME | CURRENT | PREV. CLOSE(RS) | CHANG.(RS) | CHAG.(%) |
|--------------|---------|-----------------|------------|----------|
| INFY | 1081.05 | 1049.95 | 31.10 | 2.96 |
| RELIANCE | 1073.20 | 1045.45 | 27.75 | 2.65 |
| INDUSINDBK | 936.10 | 913.25 | 22.85 | 2.50 |
| HCLTECH | 829.00 | 810.05 | 18.95 | 2.34 |
| TATAMOTORS | 363.00 | 355.00 | 8.00 | 2.25 |

NIFTY LOSERS

| COMPANY NAME | CURRENT | PREV. CLOSE(RS) | CHANG.(RS) | CHAG.(%) |
|--------------|---------|-----------------|------------|--------------|
| VEDL | 81.20 | 84.25 | -3.05 | -3.62 |
| IDEA | 121.35 | 125.85 | -4.50 | -3.58 |
| ADANIPTS | 230.20 | 236.60 | -6.40 | -2.70 |
| LT | 1149.95 | 1179.15 | -29.20 | -2.48 |
| BHARTIARTL | 309.00 | 315.40 | -6.40 | -2.03 |

NSE MOST ACTIVE SCRIPTS

| COMPANY NAME | LAST PRICE | PREVCLOSE | CHANGE % | VALUE(RS. IN LAKH) | NO.OF SHARE |
|--------------|------------|-----------|----------|--------------------|-------------|
| RELIANCE | 1073.20 | 1045.45 | 2.65 | 1,74,126.79 | 1,64,12,811 |
| JETAIRWAYS | 776.00 | 773.20 | 0.36 | 84494.98 | 1,09,15,818 |
| AXISBANK | 405.20 | 406.10 | -0.22 | 63897.32 | 1,58,73,927 |
| TCS | 2280.00 | 2327.05 | -2.02 | 54199.66 | 23,73,046 |
| TATAMOTORS | 363.00 | 355.00 | 2.25 | 51464.10 | 1,41,91,511 |

SECTORIAL INDICES

| INDEX | P.CLOSE | OPEN | HIGH | LOW | LAST | % CHANGE |
|-------------------|----------|----------|----------|----------|----------|----------|
| NIFTY 50 | 7510.30 | 7557.90 | 7590.95 | 7425.80 | 7562.40 | 0.69 |
| NIFTY NEXT 50 | 19263.85 | 19378.65 | 19435.50 | 18819.40 | 19197.20 | -0.35 |
| INDIA VIX | 18.71 | 18.71 | 19.66 | 17.52 | 18.35 | -1.92 |
| NIFTY 100 | 7672.70 | 7720.85 | 7747.95 | 7571.50 | 7712.45 | 0.52 |
| NIFTY 500 | 6405.45 | 6445.65 | 6467.00 | 6294.30 | 6415.95 | 0.16 |
| NIFTY MIDCAP 100 | 13087.70 | 13176.00 | 13218.75 | 12711.95 | 12993.90 | -0.72 |
| NIFTY MIDCAP 50 | 3302.70 | 3332.95 | 3341.00 | 3161.15 | 3246.00 | -1.72 |
| NIFTY BANK | 15734.80 | 15835.05 | 15956.25 | 15532.25 | 15871.85 | 0.87 |
| NIFTY ENERGY | 8616.40 | 8675.45 | 8780.30 | 8540.75 | 8734.65 | 1.37 |
| NIFTY FIN SERVICE | 6579.70 | 6617.55 | 6662.75 | 6495.30 | 6632.00 | 0.79 |
| NIFTY FMCG | 19340.55 | 19433.80 | 19547.05 | 19214.50 | 19414.70 | 0.38 |
| NIFTY INFRA | 2608.70 | 2635.75 | 2635.95 | 2505.95 | 2563.25 | -1.74 |
| NIFTY MNC | 9084.80 | 9122.55 | 9153.10 | 8971.40 | 9101.90 | 0.19 |
| NIFTY PHARMA | 11341.60 | 11420.00 | 11471.85 | 11121.60 | 11321.40 | -0.18 |
| NIFTY PSE | 3038.40 | 3058.75 | 3063.15 | 2975.30 | 3030.65 | -0.26 |
| NIFTY PSU BANK | 2520.65 | 2546.75 | 2557.25 | 2441.45 | 2512.65 | -0.32 |
| NIFTY REALTY | 166.75 | 168.50 | 170.05 | 160.95 | 165.10 | -0.99 |
| NIFTY IT | 10790.35 | 10807.85 | 10860.40 | 10646.55 | 10839.85 | 0.46 |
| NIFTY MEDIA | 2496.00 | 2508.30 | 2542.30 | 2439.90 | 2503.55 | 0.30 |

NSE STATS

| | |
|-----------|----|
| ADVANCES | 26 |
| DECLINES | 23 |
| UNCHANGED | 01 |

FII TRADING ACTIVITY (NSE & BSE) In Crores

| CATEGORY | DATE | BUY VALUE | SELL VALUE | NET VALUE |
|----------|-------------|-----------|------------|-----------|
| FII | 13-Jan-2016 | 4316.56 | 4392.46 | -75.90 |

DII TRADING ACTIVITY (NSE & BSE) In Crores

| CATEGORY | DATE | BUY VALUE | SELL VALUE | NET VALUE |
|----------|-------------|-----------|------------|-----------|
| DII | 13-Jan-2016 | 2503.24 | 1884.45 | 618.79 |

F&O TRADE STATISTICS

| PRODUCT | NO OF CONTRACTS | TURNOVER IN RS. CR. | PUT CALL RATIO |
|----------------------|------------------|---------------------|----------------|
| Index Futures | 4,85,012 | 25826.67 | - |
| Stock Futures | 7,32,345 | 36174.14 | - |
| Index Options | 52,76,666 | 2,96,758.22 | 0.74 |
| Stock Options | 5,25,244 | 26846.27 | 0.58 |
| F&O TOTAL | 70,19,267 | 3,85,605.30 | 0.72 |

ASIAN MARKETS

| Name | Open | High | Low | Current Value | Change | % Chg |
|------------|----------|----------|----------|-----------------|---------------|-------------|
| Nikkei 225 | 17449.12 | 17717.75 | 17414.55 | 17715.63 | 496.67 | 2.80 |
| Hang Seng | 20028.86 | 20234.78 | 19850.73 | 19934.88 | 223.12 | 1.12 |
| Taiwan | 7799.56 | 7865.98 | 7786.33 | 7824.61 | 56.16 | 0.72 |
| KOSPI | 1904.33 | 1921.00 | 1902.49 | 1916.28 | 25.42 | 1.33 |

STOCK RECOMMENDATION

| SCRIPT NAME | RECOMMENDATION | LEVEL |
|----------------|----------------|---------|
| OMKAR CHEMICAL | BUY ABOVE | 234.00 |
| 8K MILES | BUY ABOVE | 2484.00 |
| TORENT PHARMA | SELL BELOW | 1409.00 |
| VADILAL IND | SELL BELOW | 557.00 |

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