



[DAILY NEWSLETTER EQUITY]

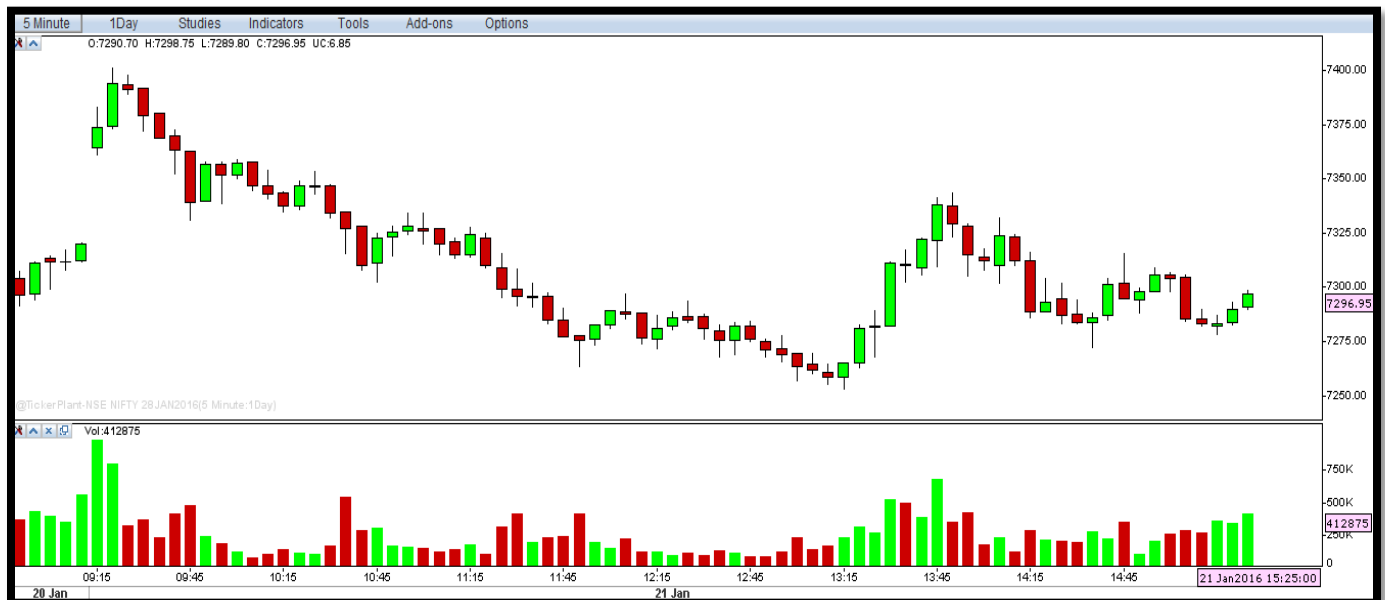
22-JAN-2016

MARKET HIGHLIGHTS

- ▶ Nifty ended 7276.80 DOWN 32.50 points and Sensex 23962.21 DOWN 99.83 points
- ▶ Domestic mfg in defence sector not likely in near term: Report
- ▶ India to remain attractive investment destination: Citi

- ▶ ICICI Bank eyes Rs 80,000 cr mobile banking transactions by Mar
- ▶ IOC doubles crude oil buy from Nigeria on term contract
- ▶ SoftBank invests Rs 100 crore more in Housing.com
- ▶ Mankind Pharma plans to open US plant, invest Rs 300 cr

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

| COMPANY NAME | CURRENT | PREV. CLOSE(RS) | CHANG.(RS) | CHAG.(%) |
|--------------|---------|-----------------|------------|----------|
| AXISBANK | 409.00 | 387.60 | 21.40 | 5.52 |
| ULTRACEMCO | 2696.00 | 2617.65 | 78.35 | 2.99 |
| AMBUJACEM | 192.45 | 186.95 | 5.50 | 2.94 |
| BANKBARODA | 124.05 | 121.15 | 2.90 | 2.39 |
| TATASTEEL | 236.10 | 232.00 | 4.10 | 1.77 |

NIFTY LOSERS

| COMPANY NAME | CURRENT | PREV. CLOSE(RS) | CHANG.(RS) | CHAG.(%) |
|--------------|---------|-----------------|------------|--------------|
| TATAMOTORS | 327.60 | 342.25 | -14.65 | -4.28 |
| MARUTI | 3901.00 | 4058.95 | -157.95 | -3.89 |
| DRREDDY | 2759.00 | 2870.10 | -111.10 | -3.87 |
| ONGC | 206.20 | 213.30 | -7.10 | -3.33 |
| COALINDIA | 288.60 | 298.15 | -9.55 | -3.20 |

NSE MOST ACTIVE SCRIPTS

| COMPANY NAME | LAST PRICE | PREVCLOSE | CHANGE % | VALUE(RS. IN LAKH) | NO.OF SHARE |
|--------------|------------|-----------|----------|--------------------|-------------|
| AXISBANK | 409.00 | 387.60 | 5.52 | 1,14,509.98 | 2,82,00,956 |
| RELIANCE | 982.45 | 1004.55 | -2.20 | 72243.74 | 72,61,772 |
| HDFC | 1132.00 | 1136.65 | -0.41 | 61678.85 | 54,51,792 |
| TATAMOTORS | 327.60 | 342.25 | -4.28 | 54679.68 | 1,65,24,035 |
| SBIN | 176.20 | 173.65 | 1.47 | 50317.68 | 2,86,97,205 |

SECTORIAL INDICES

| INDEX | P.CLOSE | OPEN | HIGH | LOW | LAST | % CHANGE |
|-------------------|----------|----------|----------|----------|----------|----------|
| NIFTY 50 | 7309.30 | 7376.65 | 7398.70 | 7250.00 | 7276.80 | -0.44 |
| NIFTY NEXT 50 | 17938.05 | 18124.20 | 18224.90 | 17673.85 | 17715.55 | -1.24 |
| INDIA VIX | 20.97 | 20.97 | 21.69 | 17.85 | 20.81 | -0.73 |
| NIFTY 100 | 7412.75 | 7482.50 | 7507.25 | 7344.95 | 7370.15 | -0.57 |
| NIFTY 500 | 6115.75 | 6171.20 | 6196.30 | 6067.30 | 6092.05 | -0.39 |
| NIFTY MIDCAP 100 | 12027.25 | 12129.00 | 12213.30 | 11896.35 | 11967.10 | -0.50 |
| NIFTY MIDCAP 50 | 2928.90 | 2961.40 | 2995.65 | 2904.25 | 2944.95 | 0.55 |
| NIFTY BANK | 14935.50 | 15132.20 | 15364.60 | 14918.15 | 15101.20 | 1.11 |
| NIFTY ENERGY | 8179.10 | 8251.80 | 8314.65 | 8020.25 | 8046.35 | -1.62 |
| NIFTY FIN SERVICE | 6279.85 | 6356.20 | 6416.25 | 6260.20 | 6317.60 | 0.60 |
| NIFTY FMCG | 18758.35 | 18880.50 | 18880.50 | 18433.50 | 18468.35 | -1.55 |
| NIFTY INFRA | 2426.25 | 2453.05 | 2465.55 | 2389.65 | 2411.80 | -0.60 |
| NIFTY MNC | 8610.00 | 8663.75 | 8669.40 | 8399.70 | 8418.10 | -2.23 |
| NIFTY PHARMA | 11133.65 | 11241.00 | 11243.95 | 10825.50 | 10876.60 | -2.31 |
| NIFTY PSE | 2833.70 | 2855.80 | 2871.75 | 2781.15 | 2787.10 | -1.64 |
| NIFTY PSU BANK | 2193.00 | 2234.35 | 2258.35 | 2184.25 | 2227.00 | 1.55 |
| NIFTY REALTY | 147.05 | 149.10 | 149.90 | 145.45 | 147.65 | 0.41 |
| NIFTY IT | 10910.50 | 10957.95 | 10994.90 | 10893.35 | 10934.70 | 0.22 |
| NIFTY MEDIA | 2276.80 | 2294.05 | 2344.05 | 2283.75 | 2293.35 | 0.73 |

NSE STATS

| | |
|-----------|----|
| ADVANCES | 21 |
| DECLINES | 29 |
| UNCHANGED | 00 |

FII TRADING ACTIVITY (NSE & BSE) In Crores

| CATEGORY | DATE | BUY VALUE | SELL VALUE | NET VALUE |
|----------|-------------|-----------|------------|-----------|
| FII | 21-Jan-2016 | 4042.16 | 5789.39 | -1747.23 |

DII TRADING ACTIVITY (NSE & BSE) In Crores

| CATEGORY | DATE | BUY VALUE | SELL VALUE | NET VALUE |
|----------|-------------|-----------|------------|-----------|
| DII | 21-Jan-2016 | 2544.12 | 1276.38 | 1267.74 |

F&O TRADE STATISTICS

| PRODUCT | NO OF CONTRACTS | TURNOVER IN RS. CR. | PUT CALL RATIO |
|----------------------|------------------|---------------------|----------------|
| Index Futures | 4,81,383 | 24631.88 | - |
| Stock Futures | 7,28,293 | 32694.59 | - |
| Index Options | 59,43,386 | 3,21,724.82 | 0.86 |
| Stock Options | 4,24,136 | 19919.60 | 0.57 |
| F&O TOTAL | 75,77,198 | 3,98,970.90 | 0.84 |

ASIAN MARKETS

| Name | Open | High | Low | Current Value | Change | % Chg |
|------------|----------|----------|----------|-----------------|----------------|--------------|
| Nikkei 225 | 16466.86 | 16734.58 | 16017.26 | 16017.26 | -398.93 | -2.49 |
| Hang Seng | 19079.13 | 19238.27 | 18534.30 | 18542.15 | -344.15 | -1.86 |
| Taiwan | 7713.17 | 7748.37 | 7664.01 | 7664.01 | -35.11 | -0.46 |
| KOSPI | 1848.10 | 1860.02 | 1838.04 | 1840.53 | -4.92 | -0.27 |

STOCK RECOMMENDATION

| SCRIPT NAME | RECOMMENDATION | LEVEL |
|----------------------|----------------|--------|
| NARAYANA HRUDAYALAYA | BUY ABOVE | 312.00 |
| ZENSAR TECHNOLOGIES | BUY ABOVE | 917.00 |
| TV TODAY | SELL BELOW | 271.00 |
| EVEREST INDUSTRIES | SELL BELOW | 221.00 |

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