



[DAILY NEWSLETTER EQUITY]

28-JAN-2016

MARKET HIGHLIGHTS

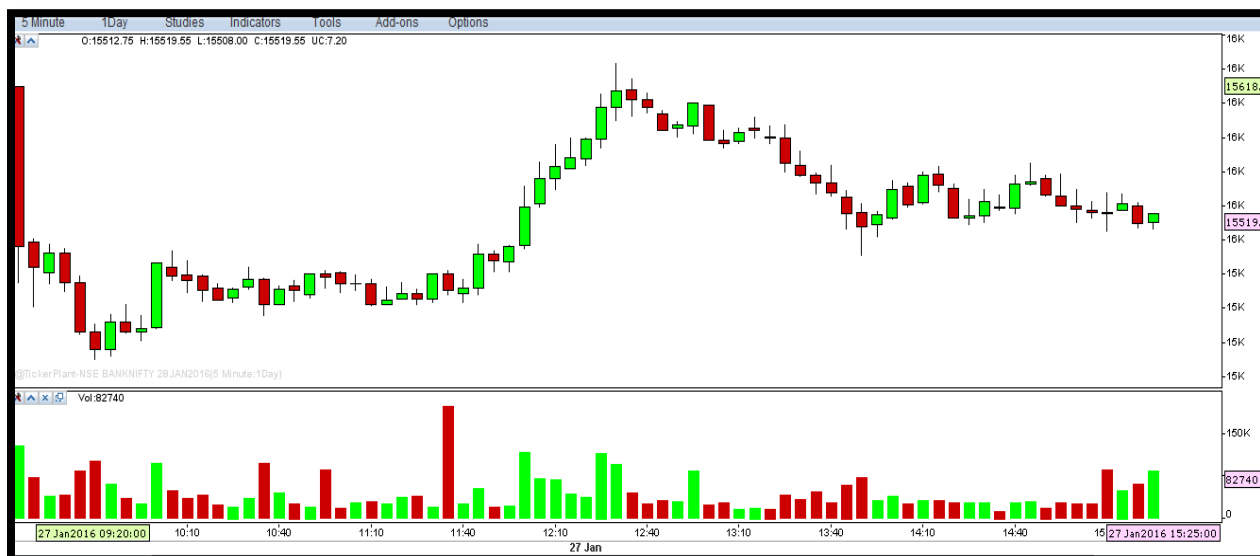
- ▶ Nifty ended 7437.75 UP 1.60 points and Sensex 24492.39 UP 6.44 points
- ▶ More fiscal stimulus credit negative for China: Moody's
- ▶ FinMin to organise India Investment Summit on Feb 4-5

- ▶ Apollo Munich ties up with Axis Bank for policy distribution
- ▶ Kellton Tech acquires US-based Bokanyi Consulting purchase
- ▶ Aurobindo Pharma gets USFDA nod for fungal infections tablets
- ▶ Hinduja Foundries to raise up to Rs 400 cr via securities

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
NTPC	144.00	137.95	6.05	4.39
POWERGRID	138.50	133.00	5.50	4.14
DRREDDY	2966.35	2903.25	63.10	2.17
IDEA	109.15	106.95	2.20	2.06
PNB	93.65	91.85	1.80	1.96

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
BHEL	139.35	145.25	-5.90	-4.06
AMBUJACEM	191.60	196.95	-5.35	-2.72
ASIANPAINT	859.00	878.60	-19.60	-2.23
HINDUNILVR	768.00	783.30	-15.30	-1.95
HEROMOTOCO	2477.00	2525.20	-48.20	-1.91

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS. IN LAKH)	NO.OF SHARE
INFY	1135.35	1137.65	-0.20	39790.38	34,85,981
JETAIRWAYS	652.75	625.25	4.40	39744.58	61,95,860
RELIANCE	997.00	1003.95	-0.69	39595.81	39,43,295
MARUTI	4128.65	4081.35	1.16	36584.19	8,86,550
AXISBANK	415.00	420.85	-1.39	36002.10	86,48,945

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	7436.15	7469.60	7477.90	7419.70	7437.75	0.02
NIFTY NEXT 50	18124.45	18193.70	18240.30	18050.25	18136.10	0.06
INDIA VIX	18.27	18.27	19.27	17.94	19.06	4.34
NIFTY 100	7533.00	7566.05	7574.05	7514.80	7535.15	0.03
NIFTY 500	6234.45	6263.25	6271.70	6221.50	6242.40	0.13
NIFTY MIDCAP 100	12267.40	12321.50	12371.35	12249.95	12320.65	0.43
NIFTY MIDCAP 50	3048.65	3067.30	3084.85	3036.00	3075.70	0.89
NIFTY BANK	15561.15	15648.40	15673.95	15442.20	15534.60	-0.17
NIFTY ENERGY	8230.95	8269.50	8326.60	8221.40	8264.30	0.41
NIFTY FIN SERVICE	6519.95	6554.05	6561.50	6484.35	6501.10	-0.29
NIFTY FMCG	18567.95	18591.15	18664.70	18472.05	18584.80	0.09
NIFTY INFRA	2414.70	2430.90	2441.35	2399.95	2427.10	0.51
NIFTY MNC	8569.25	8618.70	8622.85	8509.80	8517.95	-0.60
NIFTY PHARMA	11239.40	11319.15	11364.40	11276.25	11348.80	0.97
NIFTY PSE	2877.30	2885.25	2913.10	2865.45	2896.20	0.66
NIFTY PSU BANK	2317.70	2330.10	2367.95	2294.50	2347.35	1.28
NIFTY REALTY	151.15	152.30	153.35	150.80	152.40	0.83
NIFTY IT	11025.35	11052.55	11061.80	10992.45	11029.10	0.03
NIFTY MEDIA	2342.10	2365.20	2370.75	2350.80	2357.10	0.64

NSE STATS

ADVANCES	18
DECLINES	31
UNCHANGED	01

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII	27-JAN-2016	4355.00	4721.93	-366.93

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	27-JAN-2016	1583.49	1083.50	499.99

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	5,24,106	27687.21	-
Stock Futures	15,93,655	72519.05	-
Index Options	55,90,016	3,05,781.04	0.91
Stock Options	3,39,775	16141.93	0.54
F&O TOTAL	80,47,552	4,22,129.23	0.88

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	16949.19	17242.27	16947.95	17163.92	455.02	2.65
Hang Seng	19211.86	19216.99	18931.34	19052.45	191.65	1.01
Taiwan	7863.66	7888.63	7830.33	7849.83	21.16	0.27
KOSPI	1888.07	1902.03	1883.39	1897.87	26.18	1.38

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
MPHASIS	BUY ABOVE	451.00
MAJESCO	BUY ABOVE	607.00
DR. LAL PATH LAB	SELL BELOW	758.00
TV TODAY	SELL BELOW	286.00

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