



**[DAILY NEWSLETTER EQUITY]**

**05-JUNE-2017**

# MARKET HIGHLIGHTS

- ▶ Nifty ended 9653.50 UP 37.40 and Sensex 31273.29 UP 135.70 points
- ▶ Growth of renewables, coal slowdown in India among important developments globally
- ▶ India, Russia to set up JVs to build aircraft, automobiles

- ▶ Tata Motors sales decline 4% to 38,361 units in May
- ▶ Zydus Cadila gets USFDA nod for levofloxacin injection
- ▶ Adani Power board to consider sale of Mundra power business
- ▶ Somany Ceramics ends JV with Keraben Grupo SA

# NIFTY DAILY



# BANK NIFTY DAILY



## MARKET PERFORMANCE

### NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
HEROMOTOCO	3849.95	3733.35	116.60	3.12
CIPLA	531.30	515.55	15.75	3.05
YESBANK	1478.00	1444.60	33.40	2.31
ADANIPORTS	357.00	349.20	7.80	2.23
AUROPHARMA	592.45	579.65	12.80	2.21

## NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
GAIL	401.60	410.35	-8.75	<b>-2.13</b>
BPCL	723.50	739.00	-15.50	<b>-2.10</b>
IBULHSGFIN	1130.10	1145.05	-14.95	<b>-1.31</b>
VEDL	228.80	231.25	-2.45	<b>-1.06</b>
TATASTEEL	492.00	497.15	-5.15	<b>-1.04</b>

## NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
GMRINFRA	16.80	14.95	12.37	55522.82	31,80,00,100
HDFC	1595.35	1583.75	0.73	54921.36	34,27,957
SUNPHARMA	514.95	507.45	1.48	39641.60	77,15,676
ICICIBANK	318.00	320.10	-0.66	38983.25	1,22,45,022
YESBANK	1478.00	1444.60	2.31	38264.65	26,01,728

## SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	9616.10	9657.15	9673.50	9637.45	9653.50	0.39
NIFTY NEXT 50	26095.75	26203.80	26276.45	26141.50	26254.90	0.61
NIFTY 100	9909.10	9951.20	9967.65	9930.55	9951.00	0.42
NIFTY 500	8367.15	8403.95	8416.85	8385.10	8406.55	0.47
NIFTY MIDCAP 50	4535.10	4562.85	4575.15	4540.95	4568.20	0.73
NIFTY MID100 FREE	17618.05	17707.70	17788.15	17669.05	17769.65	0.86
INDIA VIX	11.31	11.31	11.31	10.31	10.81	-4.39
NIFTY BANK	23310.15	23435.20	23453.30	23308.40	23375.90	0.28
NIFTY FIN SERVICE	9474.60	9508.75	9534.05	9478.60	9514.00	0.42
NIFTY FMCG	26165.75	26306.65	26429.20	26105.00	26401.70	0.90
NIFTY IT	10574.70	10598.50	10647.00	10564.10	10608.95	0.32
NIFTY MEDIA	3085.85	3107.30	3118.00	3093.90	3109.00	0.75
NIFTY PHARMA	9104.95	9182.40	9292.75	9169.65	9254.70	1.64
NIFTY PSU BANK	3518.75	3547.95	3552.80	3507.50	3527.30	0.24
NIFTY REALTY	250.70	251.70	255.10	249.70	254.00	1.32
NIFTY ENERGY	11796.70	11845.20	11863.90	11727.75	11757.55	-0.33
NIFTY INFRA	3240.00	3255.20	3262.30	3245.35	3253.95	0.43
NIFTY MNC	11937.35	11990.70	12016.25	11867.65	11906.65	-0.26
NIFTY PSE	4019.35	4035.55	4041.20	4007.10	4012.85	-0.16

## NSE STATS

ADVANCES	26
DECLINES	23
UNCHANGED	02

## FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	02-JUNE-17	4246.62	4305.75	-59.13

## DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	02-JUNE-17	2420.69	2198.40	222.29

## F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	1,26,974	10206.00	-
Stock Futures	5,56,234	40215.17	-
Index Options	21,03,399	1,74,353.67	1.08
Stock Options	2,91,978	22171.35	0.41
F&O Total	30,78,585	2,46,946.19	0.97

## ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	19,970.23	20,239.81	19,967.00	20,177.28	317.25	1.57
Hang Seng	25,926.06	25,973.00	25,851.85	25,924.05	114.83	0.44
Taiwan	10,117.76	10,152.53	10,117.06	10,152.53	65.11	0.64
KOSPI	2,353.77	2,372.65	2,353.45	2,371.72	27.11	1.14

## STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
SOBHA	BUY ABOVE	383.00
JK LAKSHMI	BUY ABOVE	490.00
CMI CABLES	SELL BELOW	197.00
GUJRAT FLUORO	SELL BELOW	655.00

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