



[DAILY NEWSLETTER EQUITY]

07-JUN-2017

MARKET HIGHLIGHTS

- ▶ Nifty ended 9637.15 DOWN 37.95 and Sensex 31190.56 DOWN 118.93 points
- ▶ Jewellers say 3% GST on gold to boost industry
- ▶ Indian steel companies set to get a boost from GAIL's local sourcing policy

- ▶ Sundaram Finance invests in GyanDhan
- ▶ Dr Reddy's Laboratories launches Bivalirudin injection
- ▶ Adani Enterprises gives final approval for \$4 billion Australia coalmine
- ▶ ITC forays into frozen foods, plans to add one new product category every quarter

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
TCS	2705.00	2603.95	101.05	3.88
HCLTECH	887.65	858.70	28.95	3.37
INFY	980.00	958.75	21.25	2.22
TECHM	408.45	402.75	5.70	1.42
WIPRO	560.00	555.55	4.45	0.80

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
TATAMOTORS	461.70	478.15	-16.45	-3.44
NTPC	157.95	162.60	-4.65	-2.86
IBULHSGFIN	1139.00	1170.15	-31.15	-2.66
TATAMTRDVR	280.60	288.25	-7.65	-2.65
ONGC	171.40	175.75	-4.35	-2.48

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
TCS	2705.00	2603.95	3.88	80077.64	29,73,360
HCLTECH	887.65	858.70	3.37	59143.62	66,26,885
TITAN	528.75	551.85	-4.19	52315.85	98,44,354
ADANIEN	128.10	117.50	9.02	47304.59	3,76,83,895
TATAELXSI	1540.05	1492.20	3.21	45649.15	29,28,142

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	9675.10	9704.25	9709.30	9630.20	9637.15	-0.39
NIFTY NEXT 50	26457.20	26479.95	26505.05	26178.70	26264.45	-0.73
NIFTY 100	9981.70	10008.40	10013.05	9929.95	9937.30	-0.44
NIFTY 500	8435.75	8457.45	8460.50	8383.75	8397.20	-0.46
NIFTY MIDCAP 50	4582.95	4591.40	4595.00	4509.00	4549.60	-0.73
NIFTY MID100 FREE	17828.00	17878.45	17891.85	17636.85	17733.65	-0.53
INDIA VIX	11.02	11.02	11.32	9.49	11.13	1.07
NIFTY BANK	23459.65	23523.05	23536.10	23381.70	23416.30	-0.18
NIFTY FIN SERVICE	9532.50	9557.00	9561.65	9504.15	9519.25	-0.14
NIFTY FMCG	26430.65	26436.00	26514.55	25968.50	26058.90	-1.41
NIFTY IT	10660.10	10749.40	11016.10	10733.65	10907.25	2.32
NIFTY MEDIA	3116.40	3119.40	3124.40	3067.70	3079.00	-1.20
NIFTY PHARMA	9229.75	9280.00	9280.20	9149.90	9174.60	-0.60
NIFTY PSU BANK	3530.85	3570.40	3580.35	3497.20	3505.20	-0.73
NIFTY REALTY	255.95	257.10	257.25	250.10	252.45	-1.37
NIFTY ENERGY	11806.40	11839.20	11839.20	11656.20	11677.20	-1.09
NIFTY INFRA	3271.65	3273.50	3273.60	3224.70	3228.00	-1.33
NIFTY MNC	11971.50	11969.45	11977.55	11858.20	11892.75	-0.66
NIFTY PSE	4012.95	4020.85	4020.85	3979.45	3985.00	-0.70

NSE STATS

ADVANCES	15
DECLINES	36
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	06-Jun-2017	4247.75	4186.59	61.16

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	06-Jun-2017	2305.82	2665.83	-360.01

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	1,21,413	9,696.20	-
Stock Futures	5,90,725	42,518.93	-
Index Options	22,09,155	1,85,915.14	1.12
Stock Options	3,28,787	24,444.23	0.43
F&O Total	32,50,080	2,62,574.50	1.00

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	20122.26	20152.95	19948.02	19979.9	-190.92	-0.96
Hang Seng	25819.53	26019.01	25805.02	25997.14	134.15	0.52
Taiwan	10213.17	10221.64	10190.39	10206.18	-20.66	-0.2
KOSPI	2376.66	2376.83	2363.61	2368.62	-3.1	-0.13

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
KITEX	BUY ABOVE	401.00
KEC	BUY ABOVE	267.00
MOTILAL OSWAL	SELL BELOW	1100.00
ZUARI	SELL BELOW	405.00

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