



**[DAILY NEWSLETTER EQUITY]**

**24-JULY-2017**

# MARKET HIGHLIGHTS

- ▶ Nifty ended 9915.25 UP 41.95 and Sensex 32028.89 UP 124.49 points
- ▶ India's edible oil imports to fall for 1st time in six years
- ▶ India's cotton textiles export down 10% in 3 years: Govt

- ▶ JioPhone for Rs 0, RIL 1:1 bonus among key announcements
- ▶ Bank of Baroda signs MoU with DGS&D for services to govt's e-marketplace
- ▶ Hopeful of better topline growth due to diversity in product mix: HIL
- ▶ Ashok Leyland Q1 profit degrowth of 62% misses estimates on lower operational income

# NIFTY DAILY



# BANK NIFTY DAILY



## MARKET PERFORMANCE

### NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
WIPRO	285.65	269.15	16.50	6.13
RELIANCE	1584.00	1528.90	55.10	3.60
ZEEL	556.50	538.95	17.55	3.26
COALINDIA	262.50	255.30	7.20	2.82
KOTAKBANK	1001.95	980.00	21.95	2.24

## NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
BHARTIARTL	411.00	419.80	-8.80	<b>-2.10</b>
IBULHSGFIN	1135.05	1158.75	-23.70	<b>-2.05</b>
POWERGRID	214.45	218.70	-4.25	<b>-1.94</b>
LUPIN	1146.00	1166.05	-20.05	<b>-1.72</b>
HEROMOTOCO	3678.00	3729.90	-51.90	<b>-1.39</b>

## NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
RELIANCE	1584.00	1528.90	3.60	3,49,079.90	2,22,05,112
JPASSOCIAT	27.05	23.05	17.35	68200.26	26,71,37,734
STRTECH	222.40	207.20	7.34	61217.08	2,68,28,417
WIPRO	285.65	269.15	6.13	47019.54	1,63,92,253
BHARTIARTL	411.00	419.80	-2.10	44750.44	1,09,44,639

## SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	9873.30	9899.60	9924.70	9838.00	9915.25	0.42
NIFTY NEXT 50	27535.55	27590.65	27660.60	27351.75	27605.40	0.25
NIFTY 100	10217.40	10243.60	10266.10	10176.00	10258.10	0.40
NIFTY 500	8641.60	8663.85	8678.15	8602.60	8669.75	0.33
NIFTY MIDCAP 50	4715.20	4726.15	4728.00	4654.25	4707.90	-0.15
NIFTY MID100 FREE	18291.40	18338.60	18346.70	18098.35	18262.20	-0.16
INDIA VIX	11.32	11.32	11.72	9.01	11.09	-2.03
NIFTY BANK	24213.35	24231.40	24289.30	24066.90	24257.05	0.18
NIFTY FIN SERVICE	9866.90	9880.50	9906.25	9809.65	9888.20	0.22
NIFTY FMCG	25762.95	25898.65	25899.50	25638.40	25795.60	0.13
NIFTY IT	10491.10	10573.00	10726.10	10561.95	10711.55	2.10
NIFTY MEDIA	3125.20	3128.35	3165.45	3095.25	3158.20	1.06
NIFTY PHARMA	10140.75	10130.65	10130.65	9992.35	10052.40	-0.87
NIFTY PSU BANK	3508.35	3512.70	3531.25	3480.05	3511.35	0.09
NIFTY REALTY	282.05	283.40	283.60	276.45	279.90	-0.76
NIFTY ENERGY	12445.80	12538.35	12686.65	12495.20	12641.40	1.57
NIFTY INFRA	3374.65	3379.05	3379.05	3327.25	3355.55	-0.57
NIFTY MNC	12698.30	12726.90	12765.20	12624.00	12753.05	0.43
NIFTY PSE	3963.35	3969.85	3980.05	3926.75	3962.10	-0.03

## NSE STATS

ADVANCES	26
DECLINES	25
UNCHANGED	00

## FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	21-JULY-17	5313.04	5300.14	12.90

## DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	21-JULY-17	2719.65	2571.99	147.66

## F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	2,35,706	19302.86	-
Stock Futures	9,66,051	70258.22	-
Index Options	51,51,716	4,17,732.96	1.12
Stock Options	8,75,122	66289.43	0.54
F&O Total	72,28,595	5,73,583.47	1.01

## ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	20,089.86	20,135.33	20,081.91	20,099.75	-44.84	-0.22
Hang Seng	26,777.44	26,778.42	26,663.25	26,706.09	-34.12	-0.13
Taiwan	10,468.47	10,477.72	10,428.56	10,436.70	-62.66	-0.60
KOSPI	2,438.78	2,451.59	2,437.84	2,450.06	8.22	0.34

## STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
DWARKESH	BUY ABOVE	451.00
DHAMPUR	BUY ABOVE	232.00
SURYA ROSHNI	SELL BELOW	288.00
KSCL	SELL BELOW	630.00

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