



[DAILY NEWSLETTER EQUITY]

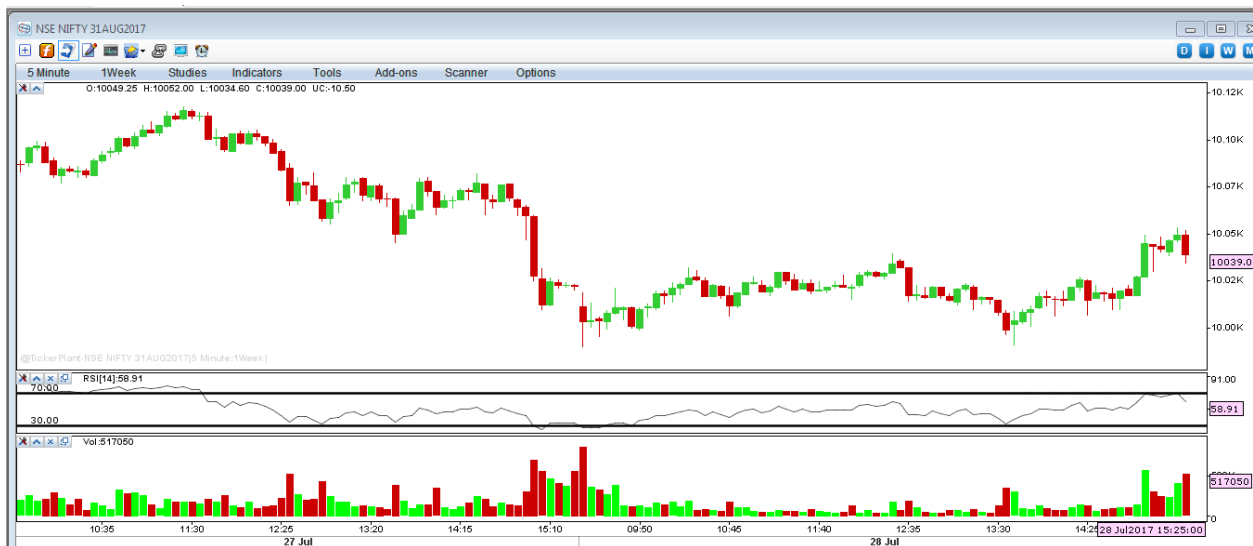
31-JULY-2017

MARKET HIGHLIGHTS

- ▶ Nifty ended 10014.50 DOWN 6.05 and Sensex 32309.88 DOWN 73.42 points
- ▶ Government collected Rs 2,35,308 crore as cesses in 2016-17
- ▶ Indian rupee ends marginally weaker against USD on month-end dollar demand

- ▶ ONGC wins Govt nod for Rs 7,738 crore GSPC stake purchase
- ▶ Biocon shares drop 7% as Q1 net profit slumps
- ▶ Reliance Capital shares jump 8% post Q1 results
- ▶ Idea Cellular shares tank nearly 6% on disappointing Q1 show

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
YESBANK	1844.95	1785.85	59.10	3.31
HDFC	1776.00	1728.20	47.80	2.77
INFY	995.70	971.05	24.65	2.54
KOTAKBANK	1016.20	998.15	18.05	1.81
INDUSINDBK	1635.00	1606.70	28.30	1.76

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
DRREDDY	2465.20	2620.35	-155.15	-5.92
LUPIN	1066.90	1110.05	-43.15	-3.89
SUNPHARMA	550.05	572.10	-22.05	-3.85
ICICIBANK	296.05	307.20	-11.15	-3.63
INFRATEL	399.65	411.05	-11.40	-2.77

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS. IN LAKH)	NO.OF SHARE
YESBANK	1844.95	1785.85	3.31	1,56,072.65	85,53,332
HDFC	1776.00	1728.20	2.77	1,40,066.51	79,36,274
RELCAPITAL	719.00	659.50	9.02	98085.48	1,39,31,211
ICICIBANK	296.05	307.20	-3.63	91241.67	3,05,71,846
INFY	995.70	971.05	2.54	54781.84	55,49,214

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10020.55	9996.55	10026.05	9944.50	10014.50	-0.06
NIFTY NEXT 50	27583.25	27509.05	27786.50	27470.10	27759.55	0.64
NIFTY 100	10348.70	10323.40	10365.10	10282.80	10353.70	0.05
NIFTY 500	8737.10	8715.75	8755.95	8691.35	8747.45	0.12
NIFTY MIDCAP 50	4746.25	4729.65	4794.05	4726.45	4790.50	0.93
NIFTY MID100 FREE	18376.75	18337.05	18483.75	18314.90	18468.90	0.50
INDIA VIX	11.22	11.22	12.02	10.98	11.14	-0.71
NIFTY BANK	24922.40	24744.55	24859.75	24651.05	24811.30	-0.45
NIFTY FIN SERVICE	10163.80	10098.50	10196.90	10068.35	10167.75	0.04
NIFTY FMCG	25970.45	26211.25	26223.25	25764.65	26033.95	0.24
NIFTY IT	10612.30	10627.50	10722.70	10511.10	10699.45	0.82
NIFTY MEDIA	3099.70	3091.75	3115.40	3087.70	3106.50	0.22
NIFTY PHARMA	9880.25	9821.25	9821.25	9641.15	9672.60	-2.10
NIFTY PSU BANK	3568.00	3554.85	3607.65	3537.70	3592.45	0.69
NIFTY REALTY	281.90	281.15	283.20	278.45	281.20	-0.25
NIFTY ENERGY	12664.30	12631.00	12710.90	12586.05	12671.35	0.06
NIFTY INFRA	3376.15	3365.95	3372.70	3340.30	3358.55	-0.52
NIFTY MNC	12843.05	12817.65	12841.65	12740.85	12823.35	-0.15
NIFTY PSE	3934.30	3923.45	3936.80	3908.95	3931.35	-0.07

NSE STATS

ADVANCES	22
DECLINES	29
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	28-JULY-17	5141.27	5364.39	-223.12

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	28-JULY-17	3627.12	3202.45	424.67

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	2,12,997	17703.43	-
Stock Futures	7,85,153	58711.73	-
Index Options	29,93,517	2,61,921.03	0.90
Stock Options	4,79,846	37232.10	0.50
F&O Total	44,71,513	3,75,568.29	0.84

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	20,048.46	20,056.16	19,926.60	19,959.84	-119.80	-0.60
Hang Seng	27,007.97	27,047.88	26,928.44	26,979.39	-151.78	-0.56
Taiwan	10,480.67	10,480.67	10,410.53	10,423.05	-85.32	-0.82
KOSPI	2,433.46	2,434.38	2,399.06	2,400.99	-42.25	-1.76

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
HIL	BUY ABOVE	1157.00
TBZ	BUY ABOVE	109.00
AVANTIFEED	SELL BELOW	1590.00
KITEX	SELL BELOW	279.00

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