



[DAILY NEWSLETTER EQUITY]

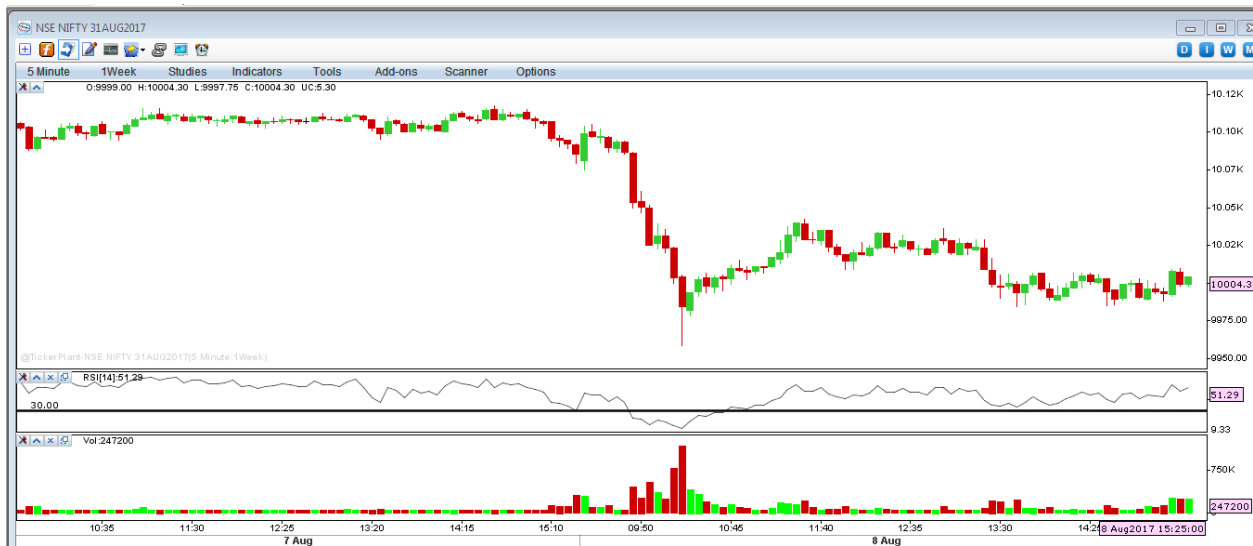
09-AUG-2017

MARKET HIGHLIGHTS

- ▶ Nifty ended 9978.55 DOWN 78.85 and Sensex 32014.19 DOWN 259.48 points
- ▶ Trade unions, farmer organisations to protest disinvestment drive, loan issues
- ▶ India lagging behind in investment in tech in insurance industry: Report

- ▶ Idea Cellular seeks NCLT nod for merger with Vodafone India
- ▶ Jubilant FoodWorks to pump in Rs 100 cr in its Domino's Pizza
- ▶ Tata Motors global sales grow 12% in July
- ▶ Orient Cement to raise Rs 500 crore

NIFTY DAILY



BANK NIFTY DAILY



NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
DRREDDY	2089.00	2206.95	-117.95	-5.34
BPCL	504.50	527.70	-23.20	-4.40
INFRATEL	382.30	397.85	-15.55	-3.91
IOC	416.10	431.20	-15.10	-3.50
COALINDIA	244.40	251.50	-7.10	-2.82

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
TATASTEEL	614.00	600.05	2.32	1,24,133.59	2,00,46,119
IBREALEST	255.60	266.15	-3.96	65031.17	2,53,53,284
HINDALCO	235.40	227.65	3.40	59397.74	2,48,97,407
RELCAPITAL	783.45	781.40	0.26	57335.69	73,06,516
VEDL	297.10	287.70	3.27	56033.45	1,87,77,967

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10057.40	10068.35	10083.80	9947.00	9978.55	-0.78
NIFTY NEXT 50	28499.25	28559.05	28601.55	28004.50	28144.80	-1.24
NIFTY 100	10434.15	10447.25	10461.75	10309.10	10344.70	-0.86
NIFTY 500	8806.45	8820.85	8831.05	8695.50	8726.85	-0.90
NIFTY MIDCAP 50	4799.05	4816.35	4816.80	4709.00	4754.10	-0.94
NIFTY MID100 FREE	18570.45	18623.00	18638.30	18252.85	18345.70	-1.21
INDIA VIX	11.90	11.90	13.05	10.49	12.77	7.35
NIFTY BANK	24906.35	24942.20	24966.05	24534.35	24599.50	-1.23
NIFTY FIN SERVICE	10199.25	10220.60	10236.85	10060.40	10101.60	-0.96
NIFTY FMCG	25608.55	25619.30	25710.50	25220.40	25306.05	-1.18
NIFTY IT	10678.80	10700.80	10708.30	10581.85	10623.70	-0.52
NIFTY MEDIA	3076.45	3062.75	3091.30	3045.10	3047.50	-0.94
NIFTY PHARMA	9229.05	9240.05	9264.70	9109.35	9125.85	-1.12
NIFTY PSU BANK	3657.10	3660.75	3666.00	3548.70	3569.60	-2.39
NIFTY REALTY	284.95	284.25	286.30	270.95	272.40	-4.40
NIFTY ENERGY	13267.45	13255.05	13263.55	12962.65	13042.45	-1.70
NIFTY INFRA	3413.45	3410.10	3420.05	3357.55	3372.55	-1.20
NIFTY MNC	13116.55	13138.65	13249.25	13064.15	13110.90	-0.04
NIFTY PSE	4175.95	4169.05	4171.80	4072.95	4092.15	-2.01

NSE STATS

ADVANCES	14
DECLINES	37
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	08-AUG-17	6245.66	4705.84	1539.82

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	08-AUG-17	3151.60	2353.05	798.55

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	2,63,013	22350.32	-
Stock Futures	7,66,831	59472.35	-
Index Options	65,97,556	5,99,837.50	0.97
Stock Options	5,39,121	44309.39	0.52
F&O Total	81,66,521	7,25,969.57	0.92

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	20,062.65	20,076.80	19,970.57	19,996.01	-59.88	-0.30
Hang Seng	27,684.60	27,867.56	27,626.19	27,854.91	164.55	0.59
Taiwan	10,598.59	10,619.42	10,533.72	10,568.97	-10.41	-0.10
KOSPI	2,404.68	2,410.22	2,383.94	2,394.73	-4.02	-0.17

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
TNPL	BUY ABOVE	365.00
AARTI IND	BUY ABOVE	953.00
MOTILAL OSWAL	SELL BELOW	1077.00
BBTC	SELL BELOW	884.00

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