



[DAILY NEWSLETTER EQUITY]

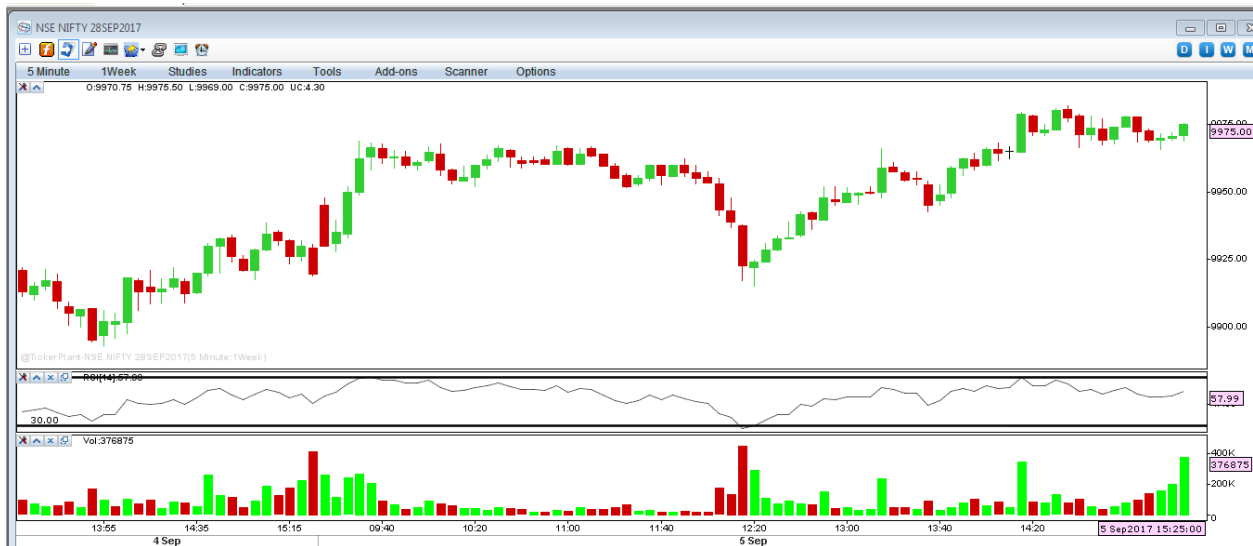
05-SEP-2017

MARKET HIGHLIGHTS

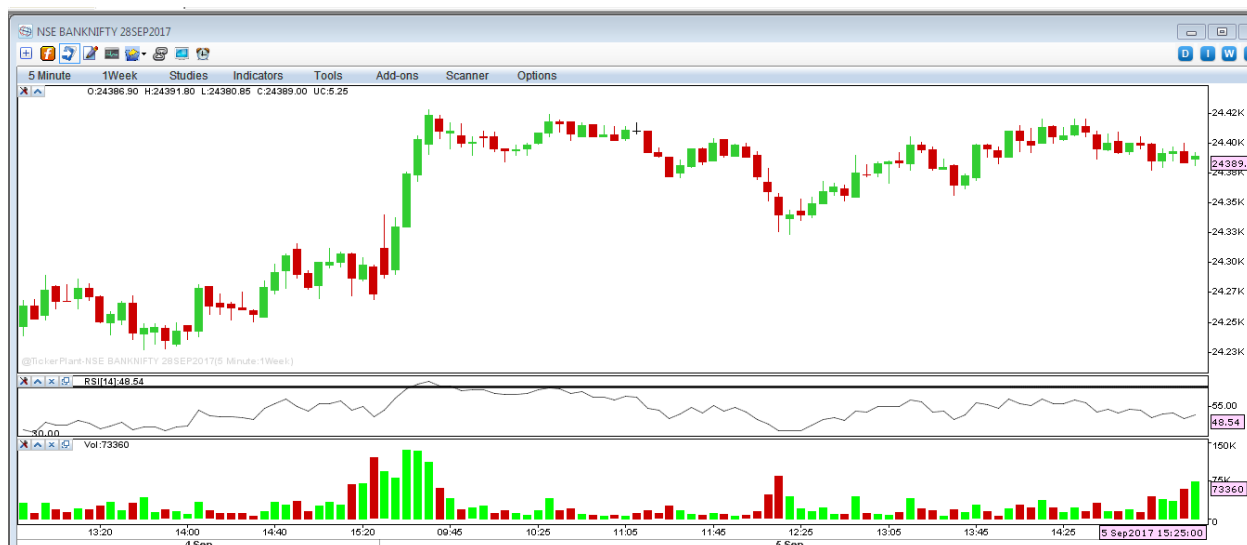
- ▶ Nifty ended 9952.20 UP 39.35 and Sensex 31809.55 UP 107.30 points
- ▶ Monsoon & festive season to boost auto sector even as GST blues fade
- ▶ India services activity contracts again in August on weak demand

- ▶ Mahindra Finance raises Rs 350 crore via debt
- ▶ Union Bank plans to pump-up capital, to raise Rs 2,000 crore in October
- ▶ Maruti Suzuki India will not hold back in electric vehicle segment: R C Bhargava
- ▶ Coffee Day Trading to divest all shares in Global Edge

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
COALINDIA	253.70	246.50	7.20	2.92
TECHM	427.00	416.10	10.90	2.62
ULTRACEMCO	4103.00	4000.40	102.60	2.56
AMBUJACEM	283.00	276.80	6.20	2.24
ACC	1807.85	1771.10	36.75	2.07

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
BHARTIARTL	405.85	416.40	-10.55	-2.53
SUNPHARMA	490.10	500.70	-10.60	-2.12
INFRATEL	372.15	377.75	-5.60	-1.48
BOSCHLTD	22222.90	22468.75	-245.85	-1.09
AUROPHARMA	743.00	748.65	-5.65	-0.75

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
RELCAPITAL	749.95	818.80	9.00	1,33,563.14	1,79,71,359
RELIANCE	1632.15	1613.35	1.17	93958.22	57,64,131
INFY	901.00	900.20	0.09	44074.67	48,91,696
SUNTV	824.40	807.40	2.11	39075.84	47,00,287
DHFL	549.80	520.85	5.56	33111.78	61,45,012

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	9912.85	9933.25	9963.10	9901.05	9952.20	0.40
NIFTY NEXT 50	28183.15	28295.45	28355.75	28178.55	28338.70	0.55
NIFTY 100	10289.65	10314.00	10343.25	10279.35	10333.05	0.42
NIFTY 500	8700.35	8723.00	8754.90	8698.40	8747.20	0.54
NIFTY MIDCAP 50	4730.45	4751.25	4784.20	4741.85	4781.00	1.07
NIFTY MID100 FREE	18367.50	18446.95	18569.05	18414.65	18557.00	1.03
INDIA VIX	13.17	13.17	13.44	12.48	12.89	-2.11
NIFTY BANK	24236.85	24272.60	24388.05	24256.30	24328.30	0.38
NIFTY FIN SERVICE	10035.65	10048.30	10087.75	10035.35	10071.15	0.35
NIFTY FMCG	25761.40	25763.35	25890.65	25719.90	25818.90	0.22
NIFTY IT	10441.75	10455.55	10506.50	10427.50	10498.00	0.54
NIFTY MEDIA	3045.40	3055.40	3073.70	3048.35	3054.80	0.31
NIFTY PHARMA	9070.35	9126.75	9127.65	9003.95	9037.60	-0.36
NIFTY PSU BANK	3282.70	3288.05	3306.40	3274.65	3283.10	0.01
NIFTY REALTY	282.90	283.85	287.40	283.30	286.90	1.41
NIFTY ENERGY	13163.85	13246.95	13291.15	13173.55	13275.10	0.85
NIFTY INFRA	3295.20	3297.15	3305.75	3268.25	3288.45	-0.20
NIFTY MNC	13226.75	13267.65	13289.15	13206.05	13257.45	0.23
NIFTY PSE	4130.65	4142.05	4167.90	4119.10	4161.30	0.74

NSE STATS

ADVANCES	31
DECLINES	20
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	05-SEP-17	2705.72	3084.88	-379.16

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	05-SEP-17	2497.88	2023.52	474.36

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	1,45,934	12064.37	-
Stock Futures	5,59,819	42623.57	-
Index Options	34,61,698	3,05,362.95	1.00
Stock Options	3,12,570	24589.75	0.44
F&O Total	44,80,021	3,84,640.64	0.94

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	19,533.38	19,542.78	19,354.59	19,385.81	-122.44	-0.63
Hang Seng	27,797.44	27,871.76	27,685.30	27,741.35	1.09	0.00
Taiwan	10,584.10	10,617.84	10,564.26	10,617.84	47.97	0.45
KOSPI	2,340.62	2,340.62	2,319.94	2,326.62	-3.03	-0.13

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
UTTAM SUGAR	BUY ABOVE	210.00
VADILAL IND	BUY ABOVE	1110.00
JBMA	SELL BELOW	407.00
CYIENT	SELL BELOW	526.00

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